



1 June 2016
Market Announcements
NZX Limited

NOTIFICATION OF ISSUE OF SECURITIES

For the purposes of Listing Rule 7.11.1 of the NZAX Listing Rules, GeoOp Limited (the **Issuer**) advises the following securities have been issued:

Class of securities issued	Ordinary Shares
ISIN	NZGEOE0001S5
Number of securities issued	15,000,000 Ordinary Shares
Issue price	NZ\$0.40 per share
Payment in cash?	No.
Any amount paid up (if not in full)	Fully paid
Percentage of total class issued	43.77% of the total shares on issue immediately prior to the issue of the new shares
Reasons for the issue	Issue of Ordinary Shares in part consideration for the acquisition of all of the shares in InterfaceIT Pty Limited under a sale and purchase deed dated 10 March 2016
Specific authority for the issue	Resolution of directors dated 28 May 2016.
Terms or details of the issue	The shares rank equally in all respects with existing Ordinary Shares of the Issuer at the date on which they are issued.
Total number of securities of the class in existence after the issue	49,271,334 Ordinary Shares
Date of issue	1 June 2016