

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **SeaDragon Limited**

Name of officer authorised to make this notice: **Colin Groves** Authority for event, e.g. Directors' resolution: **Directors' Resolution**

Contact phone number: **021 928 003** Contact fax number: **Not applicable** Date: **30 / 8 / 2016**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable X

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZRSAE0001S1**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Renounceable rights to acquire ordinary shares** ISIN: **NZSEAE0003S5**
If unknown, contact NZX

Number of Securities to be issued following event: **Up to 1,573,157,189 (subject to rounding)** Minimum Entitlement: **2,000** Ratio, e.g. 1 for 2: **1** for **2**

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **Rounded up to the nearest whole number**

Strike price per security for any issue in lieu or date Strike Price available: **N/A** Tick if *pari passu*: OR provide an explanation of the ranking

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income): **\$0.008 on application** Source of Payment: **Application money**

Excluded income per security (only applicable to listed PIEs): **N/A**

Currency: **NZ\$** Supplementary dividend details - NZSX Listing Rule 7.12.7: **Amount per security in dollars and cents**

Total monies: **Up to NZ\$12,585,257.51 (subject to rounding)** **Date Payable**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: \$

Resident Withholding Tax: \$ Imputation Credits (Give details):

Foreign Withholding Tax: \$ FDP Credits (Give details):

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements - **7 September, 2016** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **By 27 September 2016**

Notice Date Entitlement letters, call notices, conversion notices mailed **8 September, 2016** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **30 September 2016**

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

