

Moa Brewing Company

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Moa Brewing Company

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14 October 2016

Client Market Services
NZX Limited
Level 1 NZX Centre
11 Cable Street
WELLINGTON

By e-mail: announce@nzx.com

MOA – capital changes – RIGHTS ISSUE

For the purposes of Listing Rule 7.12.1, Moa Group Limited advises the following securities have been issued on 14 October 2016:

a	Class of security	Ordinary shares
	ISIN	NZMOAE0001S1
b	Number issued	1,728,184
c	Nominal value	N/A
	Issue Price (per share)	NZ\$0.73
d	Payment in cash	Yes
e	Amount paid up	Fully paid
f	Percentage of class of securities	3.22% (post allotment)
g	Reason for issue	Allotment pursuant to a non-renounceable rights offer of 1 share for every 30 existing ordinary shares held as at 5pm on 20 September 2016
h	Authority for issue	Directors' resolution dated 9 September 2016.
i	Terms of issue	Ordinary shares
j	Number of securities in existence after issue	53,573,709 fully paid voting shares 1,220,000 unlisted options issued on 23 September 2015
k	Treasury stock	N/A

Yours faithfully

Geoff Copstick
Chief Financial Officer

