

6 May 2016

Listed Company Relations NZX Limited WELLINGTON

By e-mail: announce@nzx.com

Reclassification of shares

As advised to the market on 21 August 2015, Ross Venture Capital Trust, associated with Geoff Ross, acquired 516,200 shares on market which were immediately reclassified as non-voting shares. As a result, the total number of Moa Group Limited shares is 47,264,134 quoted ordinary shares, and 726,234 unlisted non-voting shares.

Geoff Copstick CFO - MOA Group

CC Geoff Ross, CEO
Ashley Waugh, Chairman
Roger Wallis, Chapman Tripp

