



18 July 2016

Market Information Services Section  
New Zealand Exchange Limited  
Wellington

### Notification of Issue of Securities

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, OceanaGold Corporation advises the following securities have been issued pursuant to the Romarco Replacement Option Plan ("Replacement Option Plan"):

a) Class of Security	Ordinary Shares
ISIN	CA6752221037
b) Number Issued	54,755
c) Issue Price	54,755 shares at CAD\$3.24
d) Payment Terms	N/A
e) Amount Paid Up	In full
f) Percentage of Total Class Issued	0.009%
g) Reason for Issue	54,755 shares issued pursuant to the exercise of unlisted Romarco stock options.
h) Authority for Issue	Romarco Replacement Option Plan adopted by shareholders pursuant to Plan of Arrangement between Romarco and OceanaGold completed on 1 October 2015.
i) Terms of Issue	N/A
j) Total Number of Securities After Issue	610,408,463
k) Date of Issue	54,755 shares on 18 July 2016 (Canadian EDT)

Further, we provide the following information for the purposes of NZSX Listing Rule 7.12.9:

- l) 54,755 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 54,755 ordinary OceanaGold Corporation shares under the terms of the Replacement Option Plan.
- m) Subsequent to the issue, there remain 1,906,592 options, 8,866,473 performance rights, 53,078 Pacific Rim options (convertible into OceanaGold securities), and 4,281,471 Romarco replacement options (convertible into OceanaGold securities pursuant to the Romarco Plan of Arrangement) to be converted under the company's security based compensation plans.

Yours sincerely,

**OCEANAGOLD CORPORATION**

**Liang Tang**  
Company Secretary