

SECURITYHOLDER REPORTING

Notice pursuant to Section 209 of the Companies Act 1993 and the NZSX Listing Rules

Dear Securityholder

We have pleasure in informing you that our 2016 Annual Report is now available online at www.thewarehousegroup.co.nz.

Our Annual and Half-year reports are no longer automatically mailed. We encourage you to access the documents online as this reduces costs and benefits the environment.

You still have the right to continue to receive hard copies of the reports

Even though the Annual Report is available electronically you can request that a hard copy be mailed to you free of charge. To receive a posted copy of the 2016 Annual Report, please tick the box below, fold this notice where indicated, and return it by mail or fax to Computershare Investor Services Limited on +64 9 488 8787 within 15 working days of receiving this notice.

We will then mail the Annual Report, and any future reports, to you as hard copies until you tell us in writing not to. If you wish to change your election in the future you will need to send written notice of this change to Computershare Investor Services Limited at Private Bag 92119, Auckland 1142, or update your communication preference online as mentioned below.

If you do not require printed copies of the Annual or Half-year Reports to be mailed to you, then no action on your part is required.

Please note that The Warehouse Group Limited does not prepare a concise Annual Report.

If you would like to register to receive all future shareholder communications from us by email, or to update your report options please visit www.investorcentre.com/nz and log in. Select 'My profile' and click on the 'update' button on the communication preferences tile. You will need your CSN or Holder Number and FIN to access Investor Centre and register your account. On-going you will access this service with your own User ID and Password.



Joan Withers
Chair

17 October 2016

Report Request

ONLY COMPLETE THIS SECTION IF YOU WISH TO RECEIVE A PRINTED COPY OF THE REPORTS

I/We request to receive a printed copy of The Warehouse Group Limited's Annual Report and Half-year Report (when available) each year.

Please tick

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FreePost Authority Number 2888

**THE
WAREHOUSE
GROUP
LIMITED**



SHARE REGISTRAR

The Warehouse Group Limited
C/- Computershare Investor Services Limited
Private Bag 92119
Auckland 1142

NO POSTAGE REQUIRED IF
POSTED IN NEW ZEALAND

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Mailing Instructions

1. If mailing from within New Zealand, use this notice as a reply paid envelope by following the directions below:

- i. Fold along lines indicated
- ii. Seal with tape

2. If mailing from outside New Zealand, place the notice in an envelope and affix the necessary postage from the country of mailing.

Address to:
Share Registrar
The Warehouse Group Limited
C/- Computershare Investor Services Limited
Private Bag 92119
Auckland 1142
New Zealand