

8 August 2016

BY EMAIL: announce@nzx.com

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IKEGPS GROUP LIMITED (NZX:IKE) – NOTICE OF OFFER OF SAME CLASS FINANCIAL PRODUCTS FOR ISSUE

ikeGPS Group Limited (*ikeGPS*) intends to undertake a placement, to certain Australian institutional investors and existing New Zealand wholesale shareholders of ikeGPS, of new fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZ Limited (*Placement*).

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*) and the Financial Markets Conduct Act 2013 (*FMCA*), ikeGPS states that:

- (a) ikeGPS is making the Placement in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
- (b) As at the date of this notice, ikeGPS is in compliance with the continuous disclosure obligations that apply to it in relation to its ordinary shares and there is no “excluded information” (being information that has been excluded from a continuous disclosure notice in accordance with the NZX Main Board/Debt Market Listing Rules).
- (c) As at the date of this notice, ikeGPS is in compliance with its financial reporting obligations.
- (d) The Placement is not expected to have any material effect or consequence on the control of ikeGPS.

Yours sincerely

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