



16 May 2016

Market Information Services Section
New Zealand Exchange Limited
Wellington

Notification of Issue of Securities

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, OceanaGold Corporation advises the following securities have been issued pursuant to the Amended 2007 Stock Option Plan ("Stock Option Plan"):

a) Class of Security	Ordinary Shares
ISIN	CA6752221037
b) Number Issued	300,000
c) Issue Price	300,000 shares at AUD\$3.9445
d) Payment Terms	N/A
e) Amount Paid Up	In full
f) Percentage of Total Class Issued	0.0492%
g) Reason for Issue	300,000 shares were issued pursuant to the exercise of unlisted stock options.
h) Authority for Issue	Stock Option Plan adopted on 6 December 2007 and renewed on 4 June 2010 pursuant to Board and shareholders' approval.
i) Terms of Issue	N/A
j) Total Number of Securities After Issue	609,481,239
k) Date of Issue	300,000 shares on 13 May 2016

Further, we provide the following information for the purposes of NZSX Listing Rule 7.12.9:

- l) 300,000 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 300,000 ordinary OceanaGold Corporation shares under the terms of the Stock Option Plan.
- m) Subsequent to the issue, there remain 1,927,592 options, 8,866,473 performance rights, 53,078 Pacific Rim options (convertible into OceanaGold securities), and 5,796,220 Romarco replacement options (convertible into OceanaGold securities pursuant to the Romarco Plan of Arrangement) to be converted under the company's security based compensation plans.

Yours sincerely,

OCEANAGOLD CORPORATION

Liang Tang

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