



24 June 2016

Michael Hill International receives final court orders for scheme of arrangement

The directors of Michael Hill International Limited (NZX: MHI) refer to this morning's announcement regarding the scheme of arrangement (Scheme) approved by shareholders at yesterday's Special Meeting.

The Company is pleased to advise that it has now received final orders from the High Court approving the Scheme.

Completion of the Hill HoldCo Transaction has also occurred.

As previously announced, the record date for the Scheme will be 5.00pm on 28 June 2016. The implementation date for the Scheme (being the date of issue and allotment of Scheme Consideration) will be 6.00pm (Brisbane time) on 29 June 2016. The Company expects the new ASX listing to be in place from early July 2016.

The Company intends to lodge the High Court's final orders with the Registrar of Companies shortly.

For further information:

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