



20 September 2016

Market Information Services Section
New Zealand Exchange Limited
Wellington

Notification of Issue of Securities

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, OceanaGold Corporation advises the following securities have been issued pursuant to the Romarco Replacement Option Plan and Pacific Rim Option Plan ("Option Plans"):

a) Class of Security	Ordinary Shares
ISIN	CA6752221037
b) Number Issued	544,330
c) Issue Price	254,399 shares at CAN\$3.24 225,335 shares at CAN\$3.28 52,578 shares at CAN\$3.28 12,018 shares at CAN\$3.99
d) Payment Terms	N/A
e) Amount Paid Up	In full
f) Percentage of Total Class Issued	0.089%
g) Reason for Issue	12,018 shares issued pursuant to the unlisted Pacific Rim Options 532,312 shares issued pursuant to the unlisted Romarco replacement options
h) Authority for Issue	Romarco Replacement Option Plan adopted by shareholders pursuant to Plan of Arrangement between Romarco and OceanaGold completed on 1 October 2015. Pacific Rim Option Plan adopted by shareholders pursuant to Plan of Arrangement between Pacific Rim and OceanaGold completed on 28 November 2013.
i) Terms of Issue	N/A
j) Total Number of Securities After Issue	610,970,019
k) Date of Issue	52,578 shares on 14 September 2016 12,018 shares on 15 September 2016 479,734 shares on 16 September 2016

Further, we provide the following information for the purposes of NZSX Listing Rule 7.12.9:

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- l) 544,330 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 544,330 ordinary OceanaGold Corporation shares under the terms of the Option Plans.
- m) Subsequent to the issue, there remain 1,889,366 options, 8,834,033 performance rights, 41,060 Pacific Rim options (convertible into OceanaGold securities), and 3,749,159 Romarco replacement options (convertible into OceanaGold securities pursuant to the Romarco Plan of Arrangement) to be converted under the company's security based compensation plans.

Yours sincerely,

OCEANAGOLD CORPORATION

A handwritten signature in black ink, appearing to read 'Liang Tang', written in a cursive style.

Liang Tang

Company Secretary