

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of issuer **Seeka Kiwifruit Industries Limited**

Name of officer authorised to make this notice **Stuart McKinstry** Authority for event, e.g. Directors' resolution **Directors Resolution**

Contact phone number **07-5730303** Contact fax number **07-5739831** Date **26 / 08 / 2016**

**Nature of event**  
Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: <input type="checkbox"/>	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>
					DRP Applies <input checked="" type="checkbox"/>	

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary Shares** ISIN **NZSEKE0001S8**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities  ISIN   
*If unknown, contact NZX*

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g.  for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.  Tick if *pari passu*  OR provide an explanation of the ranking

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>		Source of Payment	<b>Retained Earnings</b>
Amount per security (does not include any excluded income)	<b>\$0.100</b>		
Excluded income per security (only applicable to listed PIEs)	<b>NA</b>		
Currency	<b>NZ Dollars</b>	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents <b>\$0.017647</b>
Total monies	<b>\$1,675,739.90</b>		Date Payable <b>29 September, 2016</b>

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	<b>\$</b>	Resident Withholding Tax	<b>\$0.006944</b>	Imputation Credits (Give details)	<b>\$0.038889</b>
		Foreign Withholding Tax	<b>nil</b>	FDP Credits (Give details)	<b>nil</b>

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm**  
For calculation of entitlements - **22 September, 2016**

**Application Date**  
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **29 September, 2016**

**Notice Date**  
Entitlement letters, call notices, conversion notices mailed

**Allotment Date**  
For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:



**Note: 1)** The dividend reinvestment plan will apply to this dividend and the strike price for conversion of cash dividends into shares under the DRP is \$4.27 per share

**Note: 2)** Per IRD rules the supplementary dividend will only be paid to qualifying overseas shareholders who hold less than 10% of Seeka's total shares on issue. NRWT will be deducted at the time of the dividend payment

**Note: 3)** Per IRD rules an overseas shareholder holding more than 10% of the issued shares will not be paid the supplementary dividend and nor will NRWT be deducted at the time of the dividend payment.