



LISTING AND QUOTATION NOTICE: NZX MAIN BOARD INVESTORE PROPERTY LIMITED ORDINARY SHARES ("IPL")

Company:	Investore Property Limited
Issuer Code:	IPL
ISIN:	NZIPLE0001S3
Short Name:	Investore
Registered Office:	Level 12 34 Shortland Street Auckland
Website:	www.investoreproperty.co.nz
Telephone Number:	+64 (9) 912 2690
Financial Year End:	31 March
Nature of Business:	Investore is a commercial property ownership business that has been established to invest in quality Large Format Retail property assets.
Directors:	Mike Allen, Kate Healy, Tim Storey, John Harvey
Details of Issue:	<p>The Offer is an offer by Investore of up to 124.2 million new Offer Shares</p> <p>The Offer comprises:</p> <ul style="list-style-type: none">• the Stride Shareholder Offer, which consists of an offer to Eligible Stride Shareholders as at 10 June 2016;• the Broker Firm Offer, which is only available to New Zealand resident clients of selected NZX Firms who have received a firm allocation from that NZX Firm; and• the Institutional Offer, which consists of an invitation to bid for Shares made to selected Institutional Investors in New Zealand, Australia and certain other jurisdictions.
Quoted Securities at Completion of Offer:	Up to 262 million Ordinary Shares, including oversubscriptions
Minimum Subscription Amount:	\$1,000
Offer Price:	\$1.49 per share



Tick Size:	\$0.01
Lead Manager and Arranger:	Goldman Sachs New Zealand Limited
Auditors:	PricewaterhouseCoopers
Solicitors:	Bell Gully
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System
Product Disclosure Statement Dated:	10 June 2016
Institutional/Broker Firm Offer Opens:	22 June 2016
Stride Shareholder Offer Opens:	20 June 2016
Institutional/Broker Firm Offer Closes:	5 July 2016
Stride Shareholder Offer Closes:	5 July 2016
Allotment Date:	11 July 2016
Mailing of Holder Notices:	12 July 2016
Expected Commencement of Trading on the NZX Main Board:	12 July 2016

A handwritten signature in black ink, appearing to read 'Tim Bennett', with a small dot at the end.

Tim Bennett
Chief Executive Officer
NZX Limited

23 June 2016