



LISTING AND QUOTATION NOTICE: NZX MAIN BOARD BAY ENERGY LIMITED (to be renamed Trustpower Limited) ("TPX") ORDINARY SHARES

Company:	Bay Energy Limited (to be renamed Trustpower Limited)
Issuer Code:	TPX
ISIN:	NZTPXE0001S5
Short Name:	Bay Energy (to be renamed New Trustpower)
Registered Office:	108 Durham Street, Tauranga 3110
Website:	www.trustpower.co.nz
Telephone Number:	+64 7 574 4800
Financial Year End:	31 March
Nature of Business:	Electricity generator and retailer
Directors:	Paul Morton Ridley-Smith (Chairman), Richard Hammond Aitken, Alan Norman Bickers, Marko Bogoevski, Ian Samuel Knowles, Susan Ruth Peterson, Geoffrey Jon Campbell Swier
Details of Issue:	Trustpower Limited shareholders will receive one TPX share for every one TPW share held at 5.00pm on the record date Friday, 28 October
Total Securities to be Quoted:	312,973,000 ordinary shares
Auditors:	PricewaterhouseCoopers
Solicitors:	Russell McVeagh
Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Main Board on a conditional settlement basis:	Friday, 28 October 2016

Tim Bennett
Chief Executive Officer
NZX Limited

20 October 2016