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www.nzx.com

Memorandum

To: Market Participants

From: NZX Client and Data Services

Date: 13 October 2016

Subject: SeaDragon Limited ("SEA") – Trading Halt

Message:

NZX Regulation ("NZXR") advises that, at the request of the company it has placed a trading halt on SeaDragon Limited ("SEA"). The trading halt was placed pre-market open.

The trading halt has been put in place pending an announcement containing the results of a bookbuild to be made by the company.

Please contact Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS