



26 September 2016

Market Information Services Section  
New Zealand Exchange Limited  
Wellington

**Notification of Issue of Securities**

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, OceanaGold Corporation advises the following securities have been issued pursuant to the Pacific Rim Option Plan ("Option Plans"):

a) Class of Security	Ordinary Shares
ISIN	CA6752221037
b) Number Issued	2,003
c) Issue Price	2,003 shares at CAN\$3.99
d) Payment Terms	N/A
e) Amount Paid Up	In full
f) Percentage of Total Class Issued	0.0003%
g) Reason for Issue	2,003 shares issued pursuant to the unlisted Pacific Rim Options
h) Authority for Issue	Pacific Rim Option Plan adopted by shareholders pursuant to Plan of Arrangement between Pacific Rim and OceanaGold completed on 28 November 2013.
i) Terms of Issue	N/A
j) Total Number of Securities After Issue	610,972,022
k) Date of Issue	2,003 shares on 22 September 2016 (Canadian, PDT)

Further, we provide the following information for the purposes of NZSX Listing Rule 7.12.9:

- l) 2,003 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 2,003 ordinary OceanaGold Corporation shares under the terms of the Option Plans.
- m) Subsequent to the issue, there remain 1,889,366 options, 8,834,033 performance rights, 39,057 Pacific Rim options (convertible into OceanaGold securities), and 3,749,159 Romarco replacement options (convertible into OceanaGold securities pursuant to the Romarco Plan of Arrangement) to be converted under the company's security based compensation plans.

Yours sincerely,

**OCEANAGOLD CORPORATION**

**Liang Tang**

*EVP, General Counsel & Company Secretary*