

## Notification of Allotment of Securities

Auckland, New Zealand | Redmond, Washington, USA – 11 October 2016

For the purposes of NZX Main Board Listing Rule 7.12.1, Pushpay Holdings Limited advises the following securities have been issued on 11 October 2016:

<b>Class of security</b>	Pushpay ordinary shares (Ordinary Shares)
<b>ISIN</b>	NZPAYE0003S9
<b>Number of securities issued</b>	19,138,756
<b>Issue price</b>	AU\$2.09 per Ordinary Share (NZ\$2.20 per Ordinary Share)
<b>Payment terms</b>	Cash
<b>Amount paid up</b>	Fully paid
<b>Principal terms of securities</b>	Ordinary Shares
<b>Percentage of total class issued</b>	7.648% (after issue)
<b>Reason for issue</b>	Pursuant to a private placement
<b>Specific Authority for issue</b>	Board resolution dated 30 September 2016
<b>Terms or details of issue</b>	The Ordinary Shares rank in all respects equally with existing ordinary shares in Pushpay
<b>Number of securities in existence after issue</b>	250,318,071 Ordinary Shares
<b>Treasury Stock</b>	Not applicable
<b>Date of issue</b>	11 October 2016

### Contact

Sarah Elder | Investor Relations | Pushpay Holdings Limited

P: +64 21 637 449 | E: [investors@pushpay.com](mailto:investors@pushpay.com)

[www.pushpay.com](http://www.pushpay.com)

### About Pushpay

Pushpay provides mobile commerce tools that facilitate fast, secure and easy non point of sale payments between consumers and merchants. Pushpay targets merchants who are looking to offer convenient, personalised and intuitive payment solutions to their consumers. Pushpay services three target markets: the faith sector; non-profit organisations and enterprises (both small medium enterprises and corporate organisations).

Pushpay was honoured with three awards at the Best in Biz International Awards 2016 including one Silver Award and two Gold Awards, making it the third most awarded company at the Best in Biz International Awards 2016. Pushpay was awarded by Deloitte as the Fastest Growing Technology Business and Fastest Growing Exporter in the Auckland region in 2016. Pushpay was presented a Silver Award at the World 2016 App Design Awards and was awarded four Stevie Awards in 2016 including a Silver Award in the Customer Service Department of the Year category. Pushpay is ranked 1st on the TIN100 ASB Ten Hot Emerging Companies List and Pushpay's co-founders Chris Heaslip and Eliot Crowther are the EY Entrepreneur Of The Year 2015 New Zealand Young category winners.

To download the Pushpay App, visit the iTunes App Store or Google Play and search for "Pushpay".

Visit [www.pushpay.com](http://www.pushpay.com) to learn more and see an online demonstration of how Pushpay enables merchants and consumers to "never miss the moment".

ENDS