



NZX Limited
Level 1, NZX Centre
11 Cable Street
PO Box 2959
Wellington 6140
New Zealand
Tel +64 4 472 7599

www.nzx.com

Memorandum

To: Market Participants
From: NZX Client and Data Services
Date: 25 October 2016
Subject: Trustpower Limited – Redemption of quoted bonds update

Message:

Further to the announcement released by Trustpower Limited (“TPW”) at 8.50am on Thursday, 20 October 2016, NZX Regulation (“NZXR”) advises that the redemption date for the TPW Bonds (“TPW090”, “TPW100”, “TPW110” and “TPW120”) is now Friday, 28 October 2016.

The Trustpower Limited Bonds were placed in suspension on Wednesday, 14 September and will remain suspended until the redemption date for the bonds.

A timetable of events is details below:

Event	Date
Priority pool for general offer closes	5pm, Thursday, 27 October 2016
Exchange offer closes	5pm, Thursday, 27 October 2016
Redemption date	Friday, 28 October 2016
Payment date	Friday, 28 October 2016

Please contact NZX Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS