

Structured Investments
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5 July 2016

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in iShares Core S&P/ASX 200 ETF (IOZ)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Adjusted final distribution
Amount	\$0.6185 per security
Ex-distribution/Entitlement Date	1 July 2016
Record Date	4 July 2016
Payment Date	On or about 13 July 2016

As a result of the iShares Core S&P/ASX 200 ETF amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.1980 per security to \$0.6185 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
IOZSWR	\$13.7328	\$0.4205	\$13.3123
IOZSWT	\$11.3691	\$0.4205	\$10.9486

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation