

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
 Company Announcements
 Australian Securities Exchange
 Level 4
 20 Bridge Street
 SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 29 April 2016

The previous notice was given to the ASX on: 15 April 2016

The previous notice was dated: 15 April 2016

2. Issued Share Capital 2,917,560,098 fully paid Ordinary Shares in the capital of ANZ have been issued as at 28 April 2016.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	18,802,536	0.64%	20,657,890	0.71%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	18,802,536	0.64%	20,657,890	0.71%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	183,811	0.01%
JP Morgan	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,456,321	0.05%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ NZ Investments Nominees / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	10,724	0.00%
JP Morgan / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	196,516	0.01%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	36,180	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	730,419	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	19,777	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	791,556	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	39,727	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,113,556	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	5,984,353	0.21%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	5,604,537	0.19%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHAM 130/30	1,095,860	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	959,628	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,081,408	0.04%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	696,891	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Portfolio One*	656,626	0.02%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
Aggregation		20,657,890	0.71%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
15/04/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	1,257
15/04/2016	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	1,360,945.40	Ordinary fully paid	57,000
15/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	1,483.52	Ordinary fully paid	64
15/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	26,771.70	Ordinary fully paid	-1,149
15/04/2016	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	On-market purchase	9,995.60	Ordinary fully paid	460

18/04/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	156
18/04/2016	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	1,779,455.25	Ordinary fully paid	75,000
19/04/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	593
19/04/2016	Private Nominees Limited as trustee for various private clients	Transfer Out	3,595.40	Ordinary fully paid	-149
19/04/2016	Private Nominees Limited as trustee for various private clients	Transfer Out	3,444.67	Ordinary fully paid	-115
19/04/2016	Private Nominees Limited as trustee for various private clients	Transfer Out	1,399.95	Ordinary fully paid	-50
19/04/2016	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market sale	127,528.53	Ordinary fully paid	-5,289

19/04/2016	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market sale	4,256.88	Ordinary fully paid	-175
19/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	7,746.63	Ordinary fully paid	-327
19/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	19,339.95	Ordinary fully paid	-815
20/04/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	13,619
20/04/2016	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	1,637,879.69	Ordinary fully paid	68,000
20/04/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	7,674.43	Ordinary fully paid	321
20/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	19,979.10	Ordinary fully paid	843

20/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,436.80	Ordinary fully paid	188
20/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	1,248.68	Ordinary fully paid	-53
20/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	12,622.80	Ordinary fully paid	-536
20/04/2016	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	On-market sale	15,697.80	Ordinary fully paid	-660
21/04/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	4,966
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	2,015.94	Ordinary fully paid	75
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	80.36	Ordinary fully paid	3
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	5,080.18	Ordinary fully paid	189

21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	133.93	Ordinary fully paid	5
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	9,085.19	Ordinary fully paid	338
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market sale	508.93	Ordinary fully paid	-19
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market sale	374.99	Ordinary fully paid	-14
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market sale	26.79	Ordinary fully paid	-1
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	133.93	Ordinary fully paid	5
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	9,757.17	Ordinary fully paid	363
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	537.58	Ordinary fully paid	20
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	2,015.94	Ordinary fully paid	75
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	80.36	Ordinary fully paid	3
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	4,246.92	Ordinary fully paid	158

21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	26.79	Ordinary fully paid	1
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	3,386.79	Ordinary fully paid	126
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	80.36	Ordinary fully paid	3
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	4,730.75	Ordinary fully paid	176
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	267.86	Ordinary fully paid	10
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	20,240.08	Ordinary fully paid	753
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	26.79	Ordinary fully paid	1
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	2,661.05	Ordinary fully paid	99
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	80.36	Ordinary fully paid	3
21/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	5,967.19	Ordinary fully paid	222

21/04/2016	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	38,172,918.60	Ordinary fully paid	1,570,902
21/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	17,447.40	Ordinary fully paid	-718
21/04/2016	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	Off Market Transfer	70,413.78	Ordinary fully paid	2,880
21/04/2016	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	Off Market Transfer	Nil	Ordinary fully paid	-2,880
22/04/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	14
22/04/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	10,912.40	Ordinary fully paid	448
22/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	2,960.61	Ordinary fully paid	-123

22/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	602.00	Ordinary fully paid	-25
22/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	8,472.80	Ordinary fully paid	-356
22/04/2016	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	On-market sale	19,853.12	Ordinary fully paid	-824
22/04/2016	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	On-market sale	22,332.48	Ordinary fully paid	-918
26/04/2016	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	On-market purchase	468,944.01	Ordinary fully paid	19,380
26/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	6,684.72	Ordinary fully paid	276
26/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	20,038.76	Ordinary fully paid	-826
27/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	6,023.85	Ordinary fully paid	221

27/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	4,115.84	Ordinary fully paid	151
27/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	23,904.58	Ordinary fully paid	877
27/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	3,052.80	Ordinary fully paid	112
27/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	2,943.78	Ordinary fully paid	108
27/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	2,453.15	Ordinary fully paid	90
27/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	2,834.75	Ordinary fully paid	104
27/04/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	5,206.13	Ordinary fully paid	191
27/04/2016	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market sale	198,675.94	Ordinary fully paid	-8,223
27/04/2016	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market sale	1,245.67	Ordinary fully paid	-51

27/04/2016	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	On-market purchase	1,276,353.92	Ordinary fully paid	52,642
27/04/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	5,549.52	Ordinary fully paid	-228
27/04/2016	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	On-market sale	15,509.34	Ordinary fully paid	-634
28/04/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	13,446.76	Ordinary fully paid	-560
28/04/2016	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESAL AUSTRALIAN SHARES TRUST - VINVA	On-market sale	113,802.54	Ordinary fully paid	-4,737
28/04/2016	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	On-market purchase	296,562.62	Ordinary fully paid	12,318

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
HSBC Custody Nominees	PO Box 8522, Perth WA 6849
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Asset Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Fund Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
Private Nominees Limited	PO Box 6142, Wellesley Street, Auckland 1141, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 29 April 2016