

NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1, Augusta Capital Limited advises that the following securities have been issued on 16 May 2016:

a	Class of security	Fully paid ordinary shares
	ISIN	NZKPF0001S1
b	Number issued	111,208
c	Nominal value	N/A
	Issue Price	\$0.80
d	Payment terms	Payment satisfied by the sale of shares in KCL Property Limited to Augusta Capital Limited's wholly owned subsidiary, Augusta Funds Management Limited
e	Amount paid up	Fully paid
f	Percentage of class of securities	0.13%
g	Reason for issue	Part consideration for purchase of shares in KCL Property Limited following achievement of earn-out criteria
h	Authority for issue	Directors' resolution dated 3 May 2016
i	Terms of issue	The shares rank equally with, and are issued on the same terms as, existing ordinary AUG shares
j	Number of securities in existence after issue	87,528,908
k	Treasury stock	Not applicable
l	Issue date	16 May 2016

-ENDS-

For further information please contact:

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