



NZX Limited - Monthly Shareholder Metrics

April 2016

These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

Markets

NZX Listed Issuers	Apr 2016	Change YoY
Total Equity Securities	171	-0.6%
Total Listed Debt Securities	91	12.3%
Total Other Securities	27	107.7%
Total Listed Securities	289	8.6%
Total NZX Main Board Issuers	168	9.8%
Total NZAX Issuers	19	-17.4%
Total NXT Issuers	3	n/a
Total NZDX Issuers	40	0.0%

Capital Raising	Apr 2016	YTD
New Capital Listed		
IPOs and Compliance Listings	\$0.00 b	\$0.03 b
New Debt Listings	\$0.00 b	\$1.40 b

Secondary Capital Raisings	Apr 2016	YTD
Total Capital Raised By All Issuers	\$312 m	\$514 m
Total Equity Raised - Primary Issuers	\$109 m	\$211 m
Total Equity Raised - Dual & Secondary Issuers	\$4 m	\$48 m
Total Debt Raised	\$199 m	\$255 m
Number of Capital Raising Events	19	61
Capital Raised < \$0.5m	5	26
Capital Raised > \$0.5m < \$10m	6	23
Capital Raised > \$10m < \$100m	8	12
Capital Raised > \$100m	0	0

Market Capitalisation	Apr 2016	Change YoY	% of GDP
All Equity	\$116.6 b	14.0%	47.4%
All Debt	\$20.9 b	65.5%	8.5%

NZX Indices Performance	Apr 2016	Change YoY
S&P/NZX 50 Index	6,821	17.8%
S&P/NZX 50 Portfolio Index	4,213	17.6%
S&P/NZX A-Grade Bond Index	4,828	6.5%
S&P/NZX All Swap Index	193	7.9%

Cash Market Trading	Apr 2016	Change YoY
Total Trades	142,769	46.6%
Daily Average Trades	7,138	39.3%
Total Trades < \$50k	132,066	45.9%
Total Value Traded	\$4.1 b	55.1%
Daily Average Value Traded	\$204 m	47.3%

Total Equity Transactions	Apr 2016	Change YoY
Total Trades	139,551	46.9%
Value Traded	\$3.9 b	54.9%

Total Debt Transactions	Apr 2016	Change YoY
Total Trades	3,218	33.7%
Value Traded	\$174 m	60.9%

Cumulative Numbers - YTD	Apr 2016	Change YoY
Number of Trades	584,950	40.9%
Total Value Traded	\$14.1 b	19.9%

Clearing House / Depository	Apr 2016	Change YoY
Gross Value of Cleared Trades over Month	\$4.1 b	52.6%
Collateral Held At Month End	\$39.4 m	23.8%
Depository transactions	2,167	33.2%
Assets under custody in depository	\$361 m	38.3%
Value of stock lent over month	\$163 m	-32.4%

Wholesale Data	Apr 2016	Change YoY
Terminal Numbers - Professional*	6,269	0.4%
Terminal Numbers - Retail*	1,178	14.0%
Licences - Value > \$20k pa	29	11.5%
Licences - Value < \$20k pa	55	1.9%

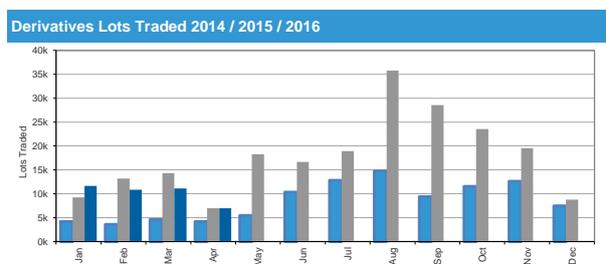
* 3 month average

Direct Data Products	Apr 2016	Change YoY
Proprietary Security Subscription Products	369	-22.6%
- Products >= \$3,000 p.a.	122	-24.7%
- Products < \$3,000 p.a.	247	-21.6%

The decline in subscription products YoY reflects the removal of subscriptions for indices products following the transfer of responsibility for NZX indices to S&P DJI in June 2015

Derivatives	Apr 2016	Change YoY
Lots Traded	6,990	0.1%
Open Interest	25,368	56.3%

Energy Contracts	Apr 2016
Operating / Technology Contracts	15
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	11



Funds Services

SuperLife	Apr 2016	Change YoY
Funds Under Management - KiwiSaver	\$529 m	28.4%
Funds Under Management - Other	\$978 m	10.1%
Total	\$1,507 m	15.9%

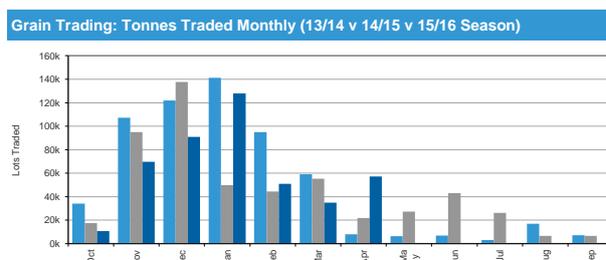
Smartshares	Apr 2016	Change YoY
Funds Under Management - External	\$488 m	12.2%
Funds Under Management - SuperLife funds	\$1,109 m	675%
Total	\$1,598 m	176%
Units on Issue	702 m	153.4%

NZX Wealth Technologies	Apr 2016	Change YoY
Funds Under Administration	\$1,331 m	6.1%
<small>Renamed from Apleryx</small>		

Agri

Grain Trading	Season to date	Change YoY
Tonnes Traded	442,530	5.0%

Direct Data Products	Apr 2016	Change YoY
Dairy Information Subscriptions	9,344	-2.3%
Grain Information Subscriptions	1,821	-0.9%
General Agri Subscriptions	11,377	-2.6%
Total Paid Advertising Page Equivalents	138	-15.3%
Total Paid Advertising Page Equivalents YTD	582	-10.5%



Notes

- All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
- All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
- Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- The Grain Trading season in Australia runs from October to September.
- NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

To enquire about NZX products or services, please contact: NZX Data on +64-4-471 4390
or email: info@nzx.com

To enquire about information listed on this sheet, please email info@nzx.com