



8 July 2016

Market Information Services Section
New Zealand Exchange Limited
Wellington

Notification of Issue of Securities

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, OceanaGold Corporation advises the following securities have been issued pursuant to the Romarco Replacement Option Plan ("Replacement Option Plan"):

| | |
|---|---|
| a) Class of Security | Ordinary Shares |
| ISIN | CA6752221037 |
| b) Number Issued | 25,000 |
| c) Issue Price | 25,000 shares at CAD\$3.28 |
| d) Payment Terms | N/A |
| e) Amount Paid Up | In full |
| f) Percentage of Total Class Issued | 0.0041% |
| g) Reason for Issue | 25,000 shares issued pursuant to the exercise of unlisted Romarco stock options. |
| h) Authority for Issue | Romarco Replacement Option Plan adopted by shareholders pursuant to Plan of Arrangement between Romarco and OceanaGold completed on 1 October 2015. |
| i) Terms of Issue | N/A |
| j) Total Number of Securities After Issue | 610,230,590 |
| k) Date of Issue | 25,000 shares on 8 July 2016 (Canadian EDT) |

Further, we provide the following information for the purposes of NZSX Listing Rule 7.12.9:

- l) 25,000 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 25,000 ordinary OceanaGold Corporation shares under the terms of the Replacement Option Plan.
- m) Subsequent to the issue, there remain 1,906,592 options, 8,866,473 performance rights, 53,078 Pacific Rim options (convertible into OceanaGold securities), and 4,459,344 Romarco replacement options (convertible into OceanaGold securities pursuant to the Romarco Plan of Arrangement) to be converted under the company's security based compensation plans.

Yours sincerely,

OCEANAGOLD CORPORATION

A handwritten signature in black ink, appearing to read "Liang Tang", written over a faint grid background.

Liang Tang
Company Secretary