



Notice of Annual Meeting of Shareholders

Notice is hereby given that an Annual Meeting of Shareholders of Kingfish Limited ("Kingfish" or "the company") will be held in Guineas Room 1, Ellerslie Event Centre, Greenlane, Auckland on Friday 29 July 2016 at 10:30am.

THE BUSINESS OF THE MEETING WILL BE:

1. Annual Report

To receive the annual report for the year ended 31 March 2016.

2. Election of Director

To re-elect Alistair Ryan as a director of the company. Alistair Ryan retires by rotation in accordance with the company's constitution and being eligible, offers himself for re-election. The Board supports the re-election of Alistair Ryan as an independent director.

(See Explanatory Note 1 for biographical detail.)

3. Auditors

To authorise the Board of Directors to fix the remuneration of the auditors for the ensuing year.

4. General Business

To consider any other business that may properly be submitted to an annual meeting.

In each case, the resolutions of the meeting are ordinary resolutions, to be approved by a simple majority of the votes of shareholders entitled to vote and voting.

The Board of Kingfish recognises that the Annual Meeting of Shareholders is an important forum at which shareholders can meet the Board. We welcome your input and encourage you to submit any questions you may have in writing prior to the meeting to:

Kingfish Limited

Private Bag 93502, Takapuna, Auckland 0740

Phone +64 9 489 7094

enquire@kingfish.co.nz

*The Ellerslie Event Centre is situated at 80-100 Ascot Ave, Greenlane.
Car parking is provided at the venue.*

Procedural Notes

1. A shareholder may attend the meeting and vote or may appoint a proxy to attend the meeting and vote in place of the shareholder.
2. If you wish to appoint a proxy you should complete the proxy form which is enclosed with this notice of meeting. A proxy need not be a shareholder of the company.
3. Proxy forms must be returned to the office of Kingfish's share registrar, Computershare Investor Services Limited, either by fax to 64 9 488 8787, by delivery to Level 2, 159 Hurstmere Road, Takapuna, Auckland or by mail to Private Bag 92119, Auckland 1142 so as to be received not later than 10.30am on Wednesday 27 July 2016.

Explanatory Note 1 – Election of Director



Alistair Ryan *BCA*

Chairman of the Board

Chair of Remuneration and Nominations Committee

Independent Director

Alistair Ryan is an experienced company director and corporate executive with extensive corporate and finance sector experience in the listed company sector in New Zealand and Australia. He is a director of Barramundi, Marlin Global, Christchurch Casinos, Metlifecare, Lewis Road Creamery and Evolve Education Group as well as a member of the New Zealand Racing Board. Alistair had a 16-year career with SKYCITY Entertainment Group Limited (from pre-opening and pre-listing in 1996 through 2011). Alistair was a member of the senior executive team, holding the positions of General Manager Corporate, Company Secretary and Chief Financial Officer, and has served as a director of various SKYCITY subsidiary and associated companies. Prior to SKYCITY, Alistair was a Corporate Services Partner with international accounting firm Ernst & Young, based in Auckland. He is a member of Chartered Accountants Australia and New Zealand and the New Zealand Institute of Company Secretaries. Alistair's principal place of residence is Auckland.