

20 September 2016

The Manager
ASX Market Announcements
Australian Securities Exchange
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Electronic Lodgement

**Australian Foundation Investment Company Limited
Cancellation of shares – Form 484**

Dear Sir / Madam

Please find attached a Form 484 lodged with ASIC today regarding the cancellation of shares following the forfeiture of executive long term incentives originally granted in 2011.

The Company currently has 1,137,536,474 fully paid ordinary shares on issue.

Yours faithfully



Matthew Rowe
Company Secretary

Change to company details

Company details

Company name

AUSTRALIAN FOUNDATION INVESTMENT COMPANY LIMITED

Australian Company Number (ACN)

004 147 120

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

AUSTRALIAN INVESTMENT COMPANY SERVICES LIMITED

ASIC registered agent number (if applicable)

25070

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

MATTHEW ROWE

Capacity

Secretary

Signature

Date signed

20-09-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

S.258D Forfeited shares

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	29233	4.18	

Earliest Date of
cancellation

16-09-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1137536474	2563503298.43	0.00

Earliest date of
change

16-09-2016