

Disclosure of movement of 1% or more in substantial holding or change in nature of relevant interest or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited

and

To T&G Global Limited

Relevant event being disclosed: Change in the nature of Golden Wing Mau Agricultural Produce Corporation's relevant interest as a result of the completion of the previously disclosed agreement to acquire 24,496,386 ordinary shares in T&G Global Limited from Bartel Holdings Limited (in respect of 13,158,650 ordinary shares) and Tiger Ventures NZ Limited (in respect of 11,337,736 ordinary shares).

Date of relevant event: 14 September 2016

Date this disclosure made: 14 September 2016

Date last disclosure made: 11 July 2016

Substantial product holder(s) giving disclosure

Full name(s): Golden Wing Mau Agricultural Produce Corporation

Summary of substantial holding

Class of quoted voting Products: Ordinary shares (NZX code: TGG)

Summary for Golden Wing Mau Agricultural Produce Corporation

For **this** disclosure,—

- (a) total number held in class: 24,496,386
- (b) total in class: 122,543,204
- (c) total percentage held in class: 19.99%

For **last** disclosure,—

- (a) total number held in class: 24,496,386
- (b) total in class: 122,543,204
- (c) total percentage held in class: 19.99%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure:

On 11 July 2016, Golden Wing Mau Agricultural Produce Corporation entered into an unconditional letter agreement to purchase 24,496,386 ordinary shares in T&G Global Limited from Bartel Holdings Limited (in respect of 13,158,650 ordinary shares) and Tiger Ventures NZ Limited (in respect of 11,337,736 ordinary shares). A copy of the letter agreement was attached to Golden Wing Mau Agricultural Produce Corporation's substantial product holder notice dated 11 July 2016. The sale and purchase of shares pursuant to that letter agreement has now settled.

Details after relevant event

Details for Golden Wing Mau Agricultural Produce Corporation

Nature of relevant interest(s): Beneficial owner of 24,496,386 ordinary shares in T&G Global Limited

For that relevant interest,—

- (a) number held in class: 24,496,386
- (b) percentage held in class: 19.99%
- (c) current registered holder(s): Wo Yang Limited
- (d) registered holder(s) once transfers registered: Wo Yang Limited

For a derivative relevant interest, also-

- (a) type of derivative: NA
- (b) details of derivative: NA
- (c) parties to the derivative: NA
- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: NA

Additional information

Address(es) of substantial product holder(s): 21 & 22, Floor 17A, Bldg 4, Hongfa Lingyu Garden, Block N5, Xin'an Street, Baoan District, Shenzhen, P.R. China Postcode: 518101

Contact details: Jianhua Chen; chenjh@wingmau.com; +86 139 1022 7355

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the product to which this disclosure relates: Bartel Holdings Limited and Tiger Ventures NZ Limited

Certification

I, Jianhua Chen, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.