



# NZX Limited - Monthly Shareholder Metrics

## July 2016

These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

### Markets

NZX Listed Issuers	Jul 2016	Change YoY
Total Equity Securities	170	-0.6%
Total Listed Debt Securities	98	24.1%
Total Other Securities	27	12.5%
Total Listed Securities	295	7.7%
Total NZX Main Board Issuers	168	4.3%
Total NZAX Issuers	18	-18.2%
Total NXT Issuers	4	n/a
Total NZDX Issuers	42	13.5%

Capital Raising	Jul 2016	YTD
<b>New Capital Listed</b>		
IPOs and Compliance Listings	\$0.42 b	\$1.26 b
New Debt Listings	\$0.20 b	\$3.34 b

Secondary Capital Raisings		
Total Capital Raised By All Issuers	\$913 m	\$2,169 m
Total Equity Raised - Primary Issuers	\$202 m	\$788 m
Total Equity Raised - Dual & Secondary Issuers	\$583 m	\$829 m
Total Debt Raised	\$128 m	\$552 m
Number of Capital Raising Events	19	142
Capital Raised < \$0.5m	3	56
Capital Raised > \$0.5m < \$10m	8	56
Capital Raised > \$10m < \$100m	5	25
Capital Raised > \$100m	3	5

Market Capitalisation	Jul 2016	Change YoY	% of GDP
All Equity	\$124.6 b	20.9%	50.1%
All Debt	\$22.7 b	71.9%	9.1%

NZX Indices Performance	Jul 2016	Change YoY
S&P/NZX 50 Index	7,348	24.1%
S&P/NZX 50 Portfolio Index	4,500	22.9%
S&P/NZX A-Grade Bond Index	4,993	7.5%
S&P/NZX All Swap Index	198	7.8%

Cash Market Trading	Jul 2016	Change YoY
Total Trades	122,670	-5.6%
Daily Average Trades	5,841	3.4%
Total Trades < \$50k	113,765	-5.9%
Total Value Traded	\$3.4 b	3.6%
Daily Average Value Traded	\$161 m	13.5%

Total Equity Transactions		
Total Trades	119,134	-6.4%
Value Traded	\$3.2 b	1.1%

Total Debt Transactions		
Total Trades	3,536	32.7%
Value Traded	\$190 m	78.9%

Cumulative Numbers - YTD		
Number of Trades	1,045,907	29.2%
Total Value Traded	\$26.1 b	23.5%

Clearing House / Depository	Jul 2016	Change YoY
Gross Value of Cleared Trades over Month	\$3.4 b	2.4%
Collateral Held At Month End	\$43.6 m	23.7%
Depository transactions	2,033	1.6%
Assets under custody in depository	\$368 m	23.1%
Value of stock lent over month	\$291 m	30.8%

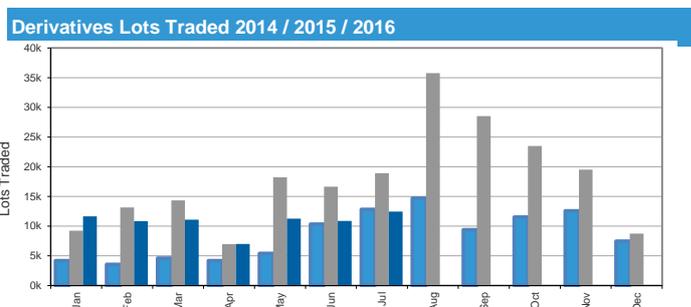
Wholesale Data	Jul 2016	Change YoY
Terminal Numbers - Professional*	5,941	-2.2%
Terminal Numbers - Retail*	1,259	29.5%
Licences - Value > \$20k pa	28	3.7%
Licences - Value < \$20k pa	63	14.5%

\* 3 month average

Direct Data Products	Jul 2016	Change YoY
Proprietary Security Subscription Products	370	-6.3%
- Products ≥ \$3,000 p.a.	133	0.8%
- Products < \$3,000 p.a.	237	-9.9%

Derivatives	Jul 2016	Change YoY
Lots Traded	12,468	-34.1%
Open Interest	37,610	1.2%

Energy Contracts	Jul 2016
Operating / Technology Contracts	15
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	11



## Funds Services

SuperLife	Jul 2016	Change YoY
Funds Under Management - KiwiSaver	\$573 m	29.5%
Funds Under Management - Other	\$1,000 m	8.3%
Total	\$1,573 m	15.2%

Smartshares	Jul 2016	Change YoY
Funds Under Management - External	\$484 m	6.8%
Funds Under Management - SuperLife funds	\$1,163 m	110%
Total	\$1,647 m	64%
Units on Issue	711 m	54.4%

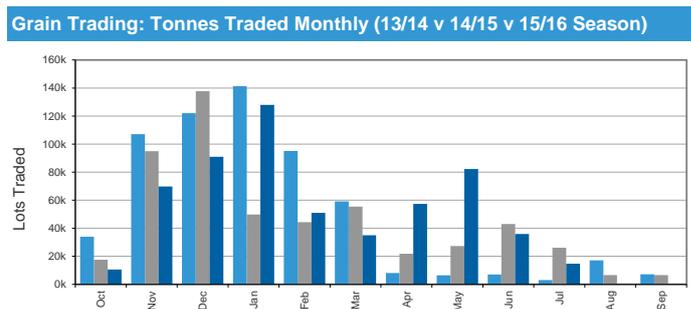
NZX Wealth Technologies	Jul 2016	Change YoY
Funds Under Administration	\$1,311 m	2.9%

Renamed from Apteryx

## Agri

Grain Trading	Season to date	Change YoY
Tonnes Traded	575,431	11.1%

Direct Data Products	Jul 2016	Change YoY
Dairy Information Subscriptions	8,966	-5.3%
Grain Information Subscriptions	1,825	-0.3%
General Agri Subscriptions	11,886	-0.1%
Total Paid Advertising Page Equivalents	76	-40.6%
Total Paid Advertising Page Equivalents YTD	965	-14.5%



## Notes

1. All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
3. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
4. The Grain Trading season in Australia runs from October to September.
5. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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