

21 July 2016

### New Capital Allotted

Chatham Rock Phosphate Limited (NZX: CRP) has today issued 25 million unpaid ordinary shares in CRP (**Unpaid Shares**) to a private investor at an issue price of \$0.006 per share, raising in aggregate \$150,000. The Unpaid Shares will be paid up in instalments over a 12 month period.

CRP has also today issued 800,000 fully paid ordinary shares in CRP (**Fully Paid Shares**) to a qualified investor at an issue price of \$0.006 per share, raising in aggregate \$4,800.

Full particulars of the share issues are set out below.

For and on behalf of the Board,

Chris Castle  
Managing Director

<b>Class of security:</b>	Ordinary shares
<b>ISIN:</b>	NZWENE0003S0
<b>Number of shares:</b>	25,800,000
<b>Issue Price:</b>	\$0.006
<b>Payment in cash:</b>	Yes
<b>Fully paid:</b>	No (Unpaid Shares) Yes (Fully Paid Shares)
<b>Percentage of class:</b>	3.109%
<b>Purpose of the issue:</b>	For working capital
<b>Authority for issue:</b>	Board resolution, Rule 7.3.5, and pre break announcement
<b>Date of issue:</b>	21 July 2016
<b>Total number of shares on issue following issue:</b>	829,845,062