

21 November 2008

The Manager  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**ON MARKET SHARE BUY-BACK**

Attached is an Appendix 3D – Changes relating to buy-back for the increased on-market share buy-back announced earlier today by Allco Equity Partners Limited (ASX code: AEP).

Yours faithfully



**DAVID NEUFELD**  
Company Secretary

**ASX RELEASE**

# Appendix 3D

## Changes relating to buy-back (*except* minimum holding buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
ALLCO EQUITY PARTNERS LIMITED	52 111 554 360

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	27 AUGUST 2008
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### Information about the change

*Complete each item for which there has been a change and items 9 and 10.*

<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)
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#### On-market buy-back

2 Name of broker who will act on the company's behalf	Foster Stockbroking
3 Deleted 30/9/2001.	
4 If the company intends to buy back a maximum number of shares - that number  <small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares already bought back and shares remaining to be bought back. If the total has not changed, the item does not need to be completed.</small>	4,837,963 ordinary shares      8,618,636 ordinary shares

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3D**  
**Changes relating to buy-back**

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	<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)	
5	If the company intends to buy back a maximum number of shares - the number remaining to be bought back	1,735,064 ordinary shares	5,515,737 ordinary shares
6	If the company intends to buy-back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention	The buy-back will remain open for 12 months or until the maximum number of shares is acquired or notice is given that the buy-back is concluded (whichever first occurs)	
7	If the company intends to buy back shares if conditions are met - those conditions	Not applicable	

**All buy-backs**

8	Any other change	Not applicable	
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<sup>+</sup> See chapter 19 for defined terms.

9 Reason for change


Part of the Company's capital management program

10 Any other information material to a shareholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

Refer to separate announcements by the Company to released to ASX on 21 November 2008

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: ...21/11/2008.....  
(~~Director~~/Company secretary)

Print name: .....DAVID NEUFELD.....

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<sup>+</sup> See chapter 19 for defined terms.