

FRIDAY, 28 NOVEMBER 2007

STATEMENT TO THE AUSTRALIAN STOCK EXCHANGE

Results of Byte Power Group Limited's AGM held on 28 November 2008

Byte Power Group Limited (ASX: BPG) advises that all resolutions put to shareholders at today's Annual General Meeting were passed.

A schedule of proxy votes received is attached.

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Proxy Vote Schedule

Byte Power Group Limited received 6 proxies from 6 shareholders representing a total shareholding of 1,932,716 or 0.5% of the Company.

The votes from the 6 proxies are as follows:

- Resolution 1 – 6 in favour
- Resolution 2 – 6 in favour
- Resolution 3 – 6 in favour
- Resolution 4 – 5 in favour and 1 against
- Resolution 5 – 6 in favour