

CPT Global Limited

Chairman's Address

Annual General Meeting

28 November 2008



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Performance Highlights FY 08

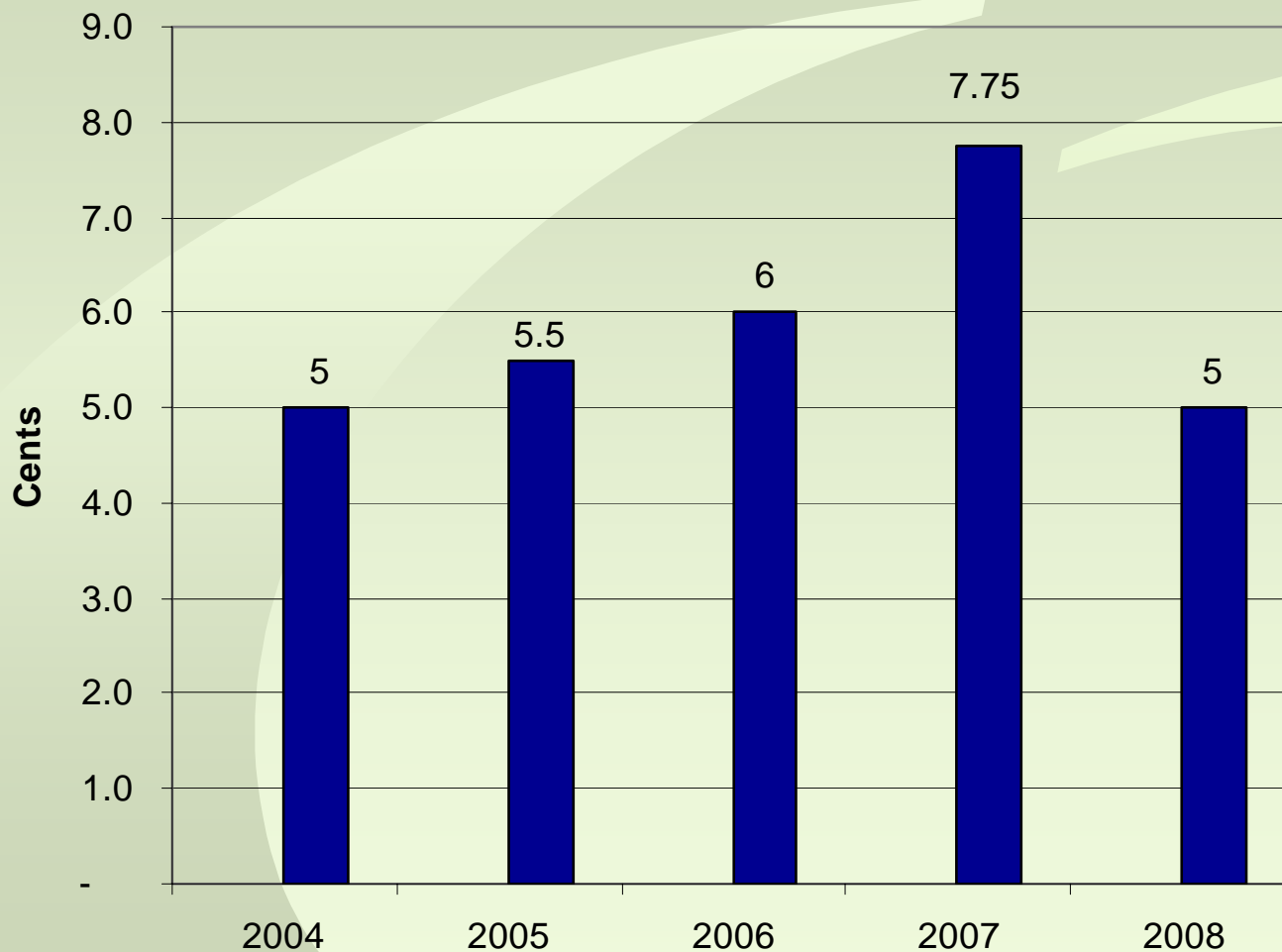
Global Revenue	↑ 7%
Australian Revenue	↑ 11%
International Revenue*	↓ 3%
EBITDA	↓ 33%
NPAT	↓ 45%
Earnings per Share	↓ 47%
Dividends	↓ 35%
Staff #	↑ 3%

* (Impacted by FX rate fluctuation)

Financial Summary

\$ millions	FY 08	FY 07
Revenue	\$44.549	\$41.419
EBITDA	\$3.042	\$4.551
NPAT	\$1.648	\$3.007
EPS	4.51 ¢	8.45 ¢
Full Dividend (fully franked)	5.00 ¢	7.75 ¢
Final Dividend (paid 14 November 2008)	1.75 ¢	4.5 ¢
Total Shares on Issue	36,856,364	35,566,364

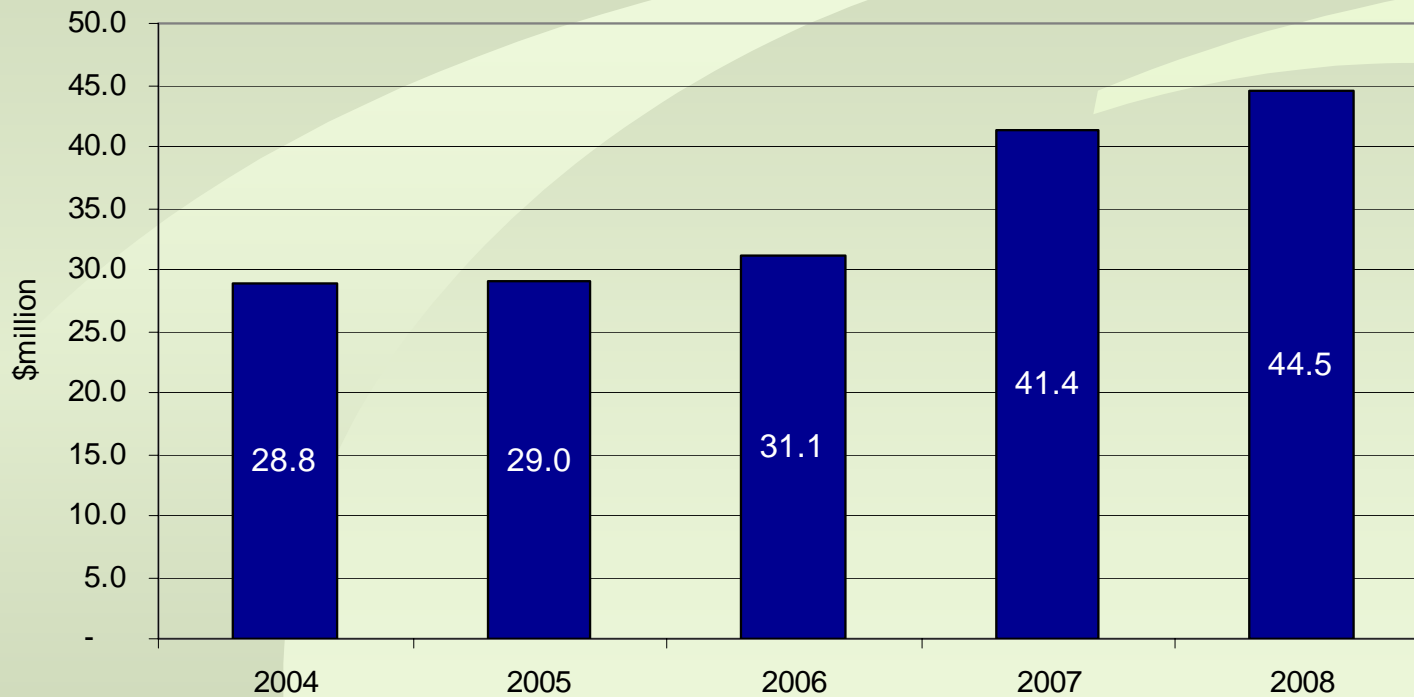
Financial Performance – Dividends per Share



Fully franked dividend of 5.0 cents per share

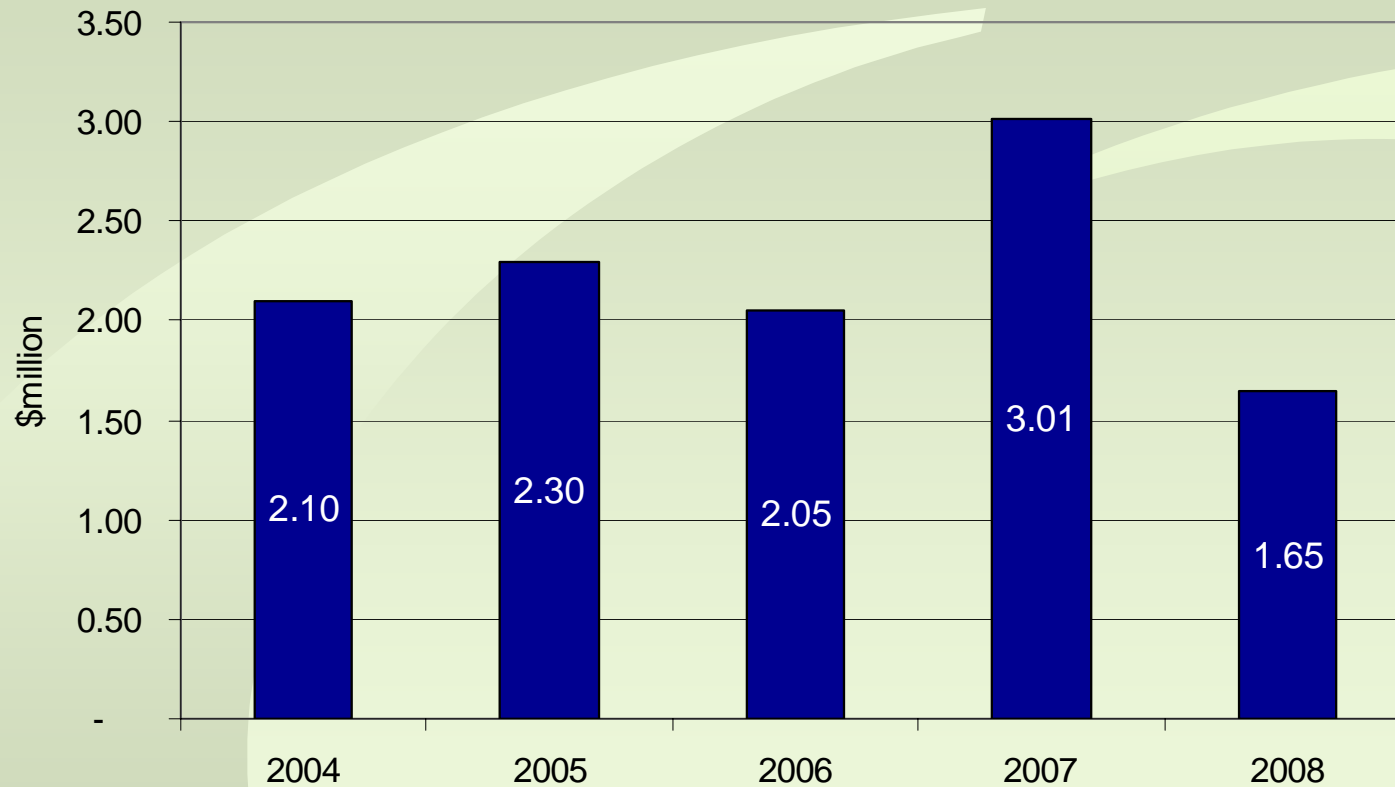
Retained franking credit balance of \$2.093m

Financial Performance – Revenue FY 08



CPT Global revenue has grown by 7.73% over the last 12 months.

Financial Performance – Net Profit after Tax

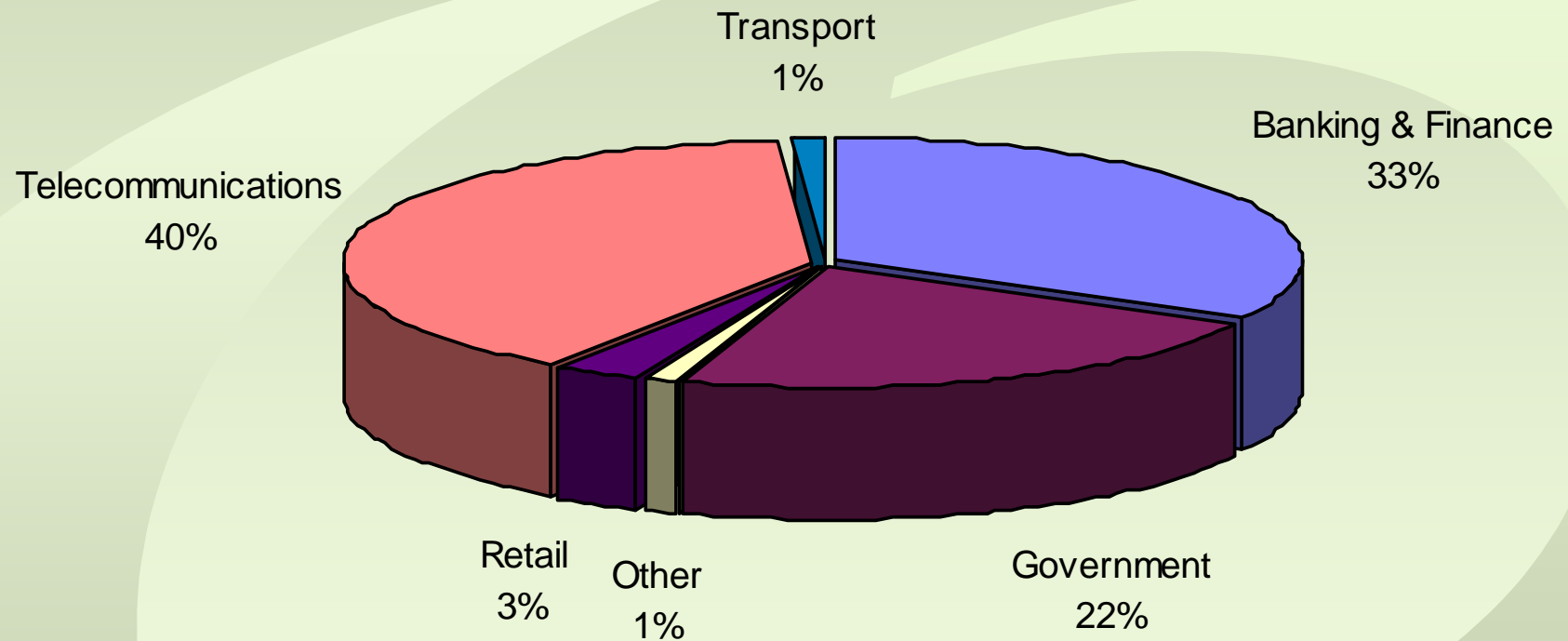


EBITDA \$3.042m.

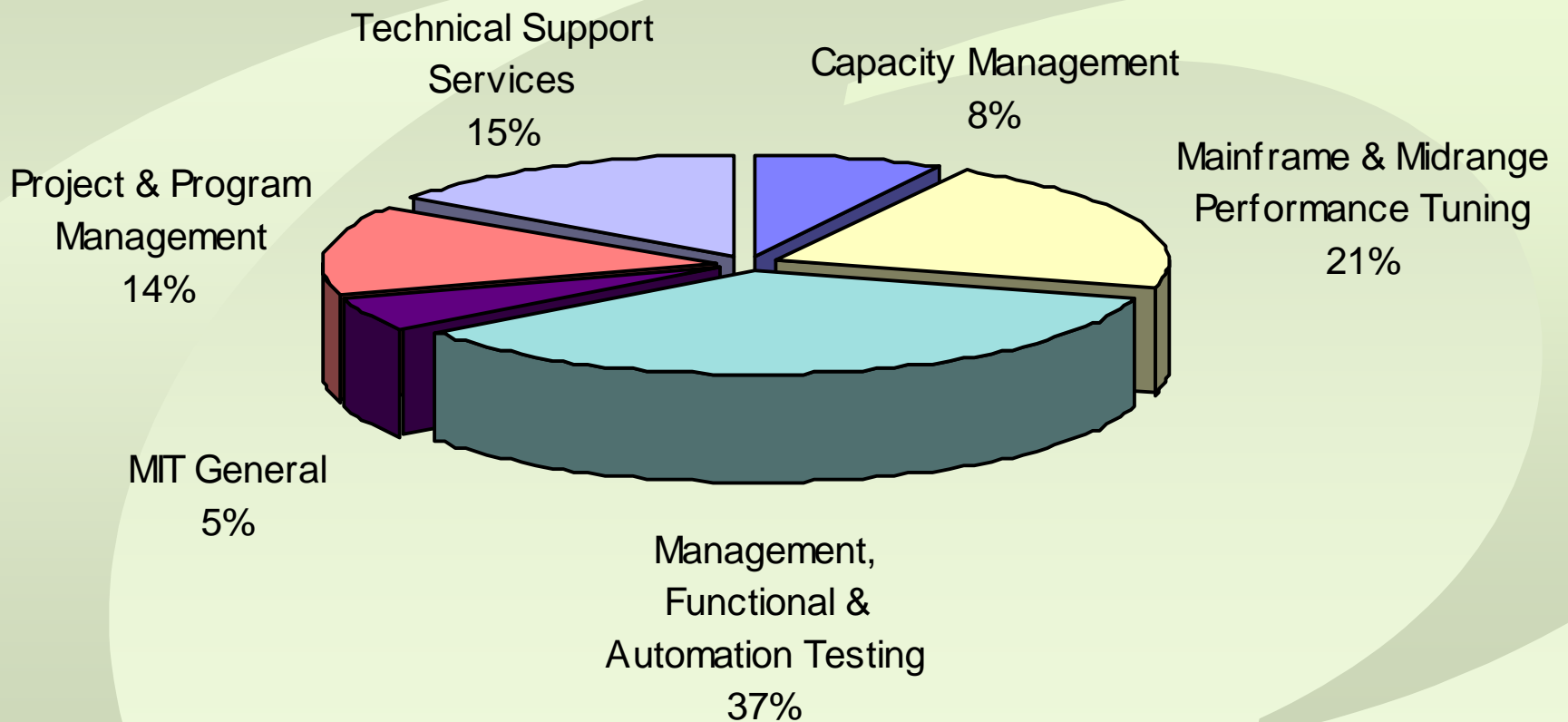
NPAT \$1.65m.

2008 NPBT includes the effect of \$520k Share based payments and negative FX translation impact of \$407k.

Total Revenue by Industry Sector (Worldwide)



Revenue by Line of Business (Worldwide)



Line of Business (LoB)

- Industry exposure focus still on banking & finance, government & telecommunications sectors.
- International LOB expanding to include testing services and contract management.
- Mid-Range Capacity management continued to be successful.
- Development of IP and toolkits continued with particular focus on SAP and ORACLE.
- Continued investment in industry certification of consultants e.g. Information Technology Infrastructure Library (ITIL) Certification.
- Green IT and environmental benefits of CPT services being incorporated into services.

CPT Global Market Perspective on FY08

- All major markets significantly impacted by credit crisis.
- Postponement of decision making and investments impacted CPT.
- Significantly strengthened *client footprint* globally not fully reflected in this year's results but inherent potential is considerable.
- International business development focus has lead to initial engagements with 5 new Fortune 500 companies.
- *Independent and client-side* consulting importance continues to grow as trust is built.
- Kevin Akom appointed to new COO position to spread Melbourne experience to other Australian regions.
- NSW region slower to recover than anticipated.
- Group performance affected by exchange rate fluctuations.
- Government Sector less impacted by global financial crisis.

CPT Global Operational Focus FY08

- Focus on applying Melbourne business development processes in all regional offices.
- Key focus on recruitment and development of leading industry experts.
- Continued increase of permanency of selected consultants to leverage our intellectual property.
- Executive share option plan extended and broadened.
- Continued strengthening of our balanced workforce across existing and emerging technologies by fast tracking selected consultants via mentoring by our (LOB) practice leaders.
- As always the heart of CPT Global's culture is an underlying focus on consultant care.

Future Market Positioning

CPT Global focus is on expanding the current base through increased market penetration locally and internationally leveraging its proven services and experienced consultants base.

Market Coverage

- Expand international client base including government
- Transition current international clients into annuity relationships
- Offer broader range of CPT services internationally
- Focus on Sydney marketplace growth
- Organically grow Melbourne and Canberra marketplaces

Current Market Position

CPT Global

Services Positioning

- Greater alignment with business outcomes
- Expand Data Centre optimisation services into Green IT outcomes
- Consolidate and improve existing services
- Provide new services that leverage existing competencies
- Oracle tools continued to be developed
- SAP focus with exciting expansions in Europe clients

Strategy

- Continued expansion of full services offered in Victoria into NSW, Queensland and ACT, with particular emphasis on NSW.
- Diversify local and international client portfolio to include more Government contracts as this reduces risk profile.
- Build on our reputation for providing unique solutions.
- Continue to leverage global alliances, government export development organization and expand our client base - Macro4 , Tori & Austrade.
- Increase independent *client-side* delivery services and continue building solid platform based on trust.
- Implement conversion of Risk Reward to annuity type Revenues where possible.
- Controlled Revenue growth with focus on improved margins and cost control.

Outlook

- The potential for the remainder of the year ahead will be linked to local and International conditions which are unpredictable ,variable and volatile.
- New business, with existing and new clients, especially Government, in all regions will continue to be the focus for the year ahead.
- Weaker Australian dollar is being reflected in positive FX translation impact.
- Internal cost optimization & rate reviews are underway.
- CPT Global will continue to pursue lucrative Risk Reward engagements abroad.
- In the year ahead CPT Global's focus will be on managed Revenue growth at acceptable margins and cost control without impacting business development.

Prospects for FY09 & Current Performance update

- Australian market conditions are volatile and subject to numerous variables with focus moving to cost reduction initiatives.
- International market conditions are no less trying but substantial opportunities are currently being cultivated and explored ,with five new clients engaged this FY.
- October YTD Revenue has been negatively impacted by Economic slowdown.
- Domestically our contracted forward order book is 58% of our FY09 target vs. 60% for FY08.
- Funds invested in upgrading Business development capability must deliver an acceptable return in the short term.

Prospects for FY09 & Current Performance update-continued

- Global alliances with Macro4 & Tori continue to bear fruit with the assistance of Austrade
- Current global cost reduction focus has resulted in increased interest from global Financial institutions in USA and Europe
- Strong focus on strategies to retain & utilize our staff.
- Our Product & Service offerings have never been more relevant to address current market conditions and needs, including the growing interest in Green IT