



Dominion Mining Limited
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27 November 2008

The Announcement Officer
ASX Limited

Dear Sir

Please find attached statement that has previously been released to the market to be read in conjunction with the Managing Director's Presentation at the company's Annual General Meeting held today.

Ross Coyle
Company Secretary

Resource and Reserve Statement

30 June 2008

98

CHALLENGER GOLD PROJECT (DOMINION 100%)

SHOOT/LEVEL	RESOURCES				RESERVES				NOTES
	CATEGORY	TONNES	GRADE (g/t Au)	CONTAINED OUNCES	CATEGORY	TONNES	GRADE (g/t Au)	CONTAINED OUNCES	
<i>Underground Development</i>									
M1 1065 Crown Pillar	Measured	21,000	9.6	6,480	Proven	23,000	7.6	5,620	1
M1 620 Rib Pillar	Measured	5,800	22.2	4,140	Proven	5,800	22.2	4,140	2
M1 below 580m RL to 520m RL	Measured	139,100	12.4	55,500	Proven	162,100	10.3	53,400	2
M1 520m RL – 200m RL	Indicated	645,100	12.2	252,200	Probable	768,000	9.8	242,000	3
SUB-TOTAL		811,000	12.2	318,320		958,900	9.9	305,160	
M1 200m RL – 0m RL	Inferred	403,200	12.2	158,000					3
M2 1040 - 960,900 - 880,800 -780m RL	Measured	187,700	9.0	54,300	Proven	247,700	6.5	51,860	2
M2 1060 - 1040, 960 - 900, 880 - 800, 780 - 250m RL	Indicated	1,381,900	8.2	363,400	Probable	1,723,600	6.3	349,700	3
SUB-TOTAL		1,569,600	8.3	417,700		1,971,300	6.3	401,560	
M2 250m RL – 0m RL	Inferred	545,000	8.1	142,000					3
M1 Shadow Zone 760m RL -720m RL	Measured	7,900	10.5	2,660	Proven	9,700	8.2	2,560	2
M1 Shadow Zone 800m RL -760, 720 - 680m RL	Indicated	29,000	9.5	8,900	Probable	34,500	7.7	8,500	3
SUB-TOTAL		36,900	9.7	11,560		44,200	7.8	11,060	
M1 Shadow Zone 900m RL - 800, 680 - 660m RL	Inferred	58,000	9.5	18,800					3
M3 above (1135m RL)	Measured	16,000	8.5	4,370	Proven	12,000	7.3	2,800	4
M3 1000m RL - 980m RL	Measured	4,600	6.3	900					1
M3 1060m RL - 1000m RL, 980m RL - 800m RL	Indicated	43,300	6.2	8,600					1
SUB-TOTAL		63,900	6.8	13,870		12,000	7.3	2,820	
M3 800m RL - 380m RL	Inferred	77,300	6.4	16,000					1

Resource and Reserve Statement

30 June 2008

99

SHOOT/LEVEL	RESOURCES				RESERVES				NOTES
	CATEGORY	TONNES	GRADE (g/t Au)	CONTAINED OUNCES	CATEGORY	TONNES	GRADE (g/t Au)	CONTAINED OUNCES	
Open Pit Development									
SEZ Shoot	Indicated	133,000	2.6	11,100	Probable	13,000	4.8	2,000	4
Challenger Area "shallow" deposits									
Challenger West above 1000m RL	Indicated	96,800	9.2	28,540					5
Challenger 2 above 1160m RL	Indicated	42,000	2.9	3,920					5
Challenger 3 above 1120m RL	Indicated	16,000	2.9	1,490					5
SUB-TOTAL		154,800	6.8	33,950					
Challenger West 1000m RL – 900m RL	Inferred	50,400	9.2	14,870					5
TOTAL UG and Pit	Measured and Indicated	2,769,200	9.1	806,500	Proven and Probable	2,999,400	7.5	722,580	
	Inferred	1,133,900	9.6	348,870					
Stockpiles									
ROM	Measured	2,400	10.0	770	Proven	2,400	10.0	770	
Low grade ROM	Measured	7,900	1.4	350	Proven	7,900	1.4	350	
Low Grade Stockpile	Measured	63,700	1.6	3,340	Proven	63,700	1.6	3,340	
SUB-TOTAL		74,000	1.9	4,460		74,000	1.9	4,460	
OVERALL TOTALS	Measured	456,100	9.1	132,810	Proven	522,300	7.3	122,040	6
	Indicated	2,387,100	8.8	678,150	Probable	2,551,100	7.4	605,000	6
	Inferred	1,133,900	9.6	348,870					
	TOTAL	3,977,100	9.1	1,159,830	TOTAL	3,073,400	7.4	727,040	6
Gold in plant circuit				820				820	
TOTAL RESERVES								727,860	

Notes

- Based on a 3D Block Model by Dominion Gold Operations (DGO). A top cut of 180 g/t Au has been applied.
- Based on close spaced grade control data and detailed stope designs carried out by DGO.
- Based on a 'generic' approach which takes into account both historic reconciled data from underground mining, using a 180 g/t Au top cut, and continuity of orebody geometras interpreted from both drilling and underground development. This approach, developed by DGO, to deal with the unusual, but very consistent, folded geometry of the ore shoots, is considered to be a more accurate basis for estimation than traditional block modelling.
- Based on 3D Block Models by DGO. Underground M3 Shoot reserve estimated applying a 5 g/t cut off grade and a 180 g/t top cut. SEZ Shoot open pit optimisation based on a resource using a 0.5 g/t cut off grade and a 5 g/t top cut.
- Based on 3D Block Models by DGO. Top cuts of 180 (Challenger West) and 80 (Challenger 2 and 3) g/t Au have been applied.
- Resources are inclusive of reserves.

ATTRIBUTION

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Peter Bamford, Tony Poustie and Paul Androvic who are full-time employees of the Company, members of the Australasian Institute of Mining and Metallurgy. Peter Bamford, Tony Poustie and Paul Androvic have sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Peter Bamford, Tony Poustie and Paul Androvic, consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.