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16 December 2008

Your Ref:

Our Ref: PCW:2057-8

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Company Announcements Office  
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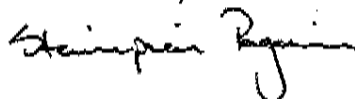
Dear Sir/Madam

**NOTICE – VARIATION OF OFFER AND STATUS OF CONDITIONS**

We act for Emerald Capital Limited (**Emerald**).

On behalf of Emerald, we enclose for immediate release, a copy of a notice of variation in accordance with section 650D of the Corporations Act 2001.

Yours faithfully



**STEINPREIS PAGANIN**

Encl.

**PLEASE NOTE:** The information contained in this facsimile is confidential and is intended only for the use of the addressee named above. If you are not the intended recipient, you are hereby notified that any dissemination, copying or use of the information is strictly prohibited. If you have received this facsimile in error, please immediately telephone us and return it to us at the above address. Any costs incurred will be reimbursed by Steinpreis Paganin. Thank you.

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**NOTICE OF VARIATION OF OFFERS PURSUANT TO SECTION 650D OF THE CORPORATIONS ACT**

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- To:**
1. **GoldLink IncomePlus Limited (ACN 082 568 456) (GoldLink).**
  2. **Persons to whom Emerald Capital Limited (ACN 007 024 839) (Emerald) made offers dated 5 August 2008 to acquire shares in GoldLink (Offer).**
  3. **The Australian Securities & Investments Commission.**
  4. **The Australian Securities Exchange.**

Emerald makes reference to the 18 cent capital return that was approved by GI shareholders at the annual general meeting held on 15 December 2008 (**Capital Return**).

Emerald gives notice that it, in accordance with the Modification of the Corporations Act granted to Emerald on 5 December 2008, Emerald varies the Offers by including a new term of the Offer that authorises and directs Emerald to set off against the consideration payable under the Offer to holders of bld class securities who accept the Offer after the "ex" date for the Capital Return, the amount of the Capital Return (**Variation**).

Emerald confirms that it will not rely on the Capital Return as an event triggering any defeating condition of the Offer.

The effect of this Variation and the Capital Return is set out in Emerald's Third Supplementary Bidder's Statement dated 5 December 2008.

**Dated:** 16 December 2008

**Approved** by a resolution passed by the directors of Emerald Capital Limited.



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**Peter Pynes**  
Director



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**Timothy Kestell**  
Director

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A copy of this notice was lodged with the Australian Securities and Investments Commission on 16 December 2008. Neither the ASIC nor any of its officers takes any responsibility for the contents of this notice.