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22 December 2008

Your Ref:

Our Ref: AJS:PCW:2057-8

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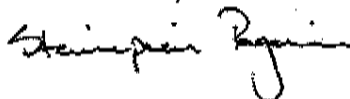
Dear Sir/Madam

**EXTENSION OF OFFER PERIOD**

We act for Emerald Capital Limited (**Emerald**).

On behalf of Emerald, we enclose for immediate release, a copy of a Notice given under Section 650D of the Corporations Act extending the offer period in relation to the takeover bid for GoldLink IncomePlus Limited (**GoldLink**).

Yours faithfully



**STEINPREIS PAGANIN**

Encl.

**PLEASE NOTE:** The information contained in this facsimile is confidential and is intended only for the use of the addressee named above. If you are not the intended recipient, you are hereby notified that any dissemination, copying or use of the information is strictly prohibited. If you have received this facsimile in error, please immediately telephone us and return it to us at the above address. Any costs incurred will be reimbursed by Steinpreis Paganin. Thank you.

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**NOTICE OF VARIATION OF OFFERS PURSUANT TO SECTION 650D OF THE CORPORATIONS ACT**

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- To:
1. **GoldLink IncomePlus Limited (ACN 082 568 456) (GoldLink).**
  2. **Persons to whom Emerald Capital Limited (ACN 007 024 839) (Emerald) made offers dated 5 August 2008 to acquire shares in GoldLink (Offer).**
  3. **The Australian Securities & Investments Commission.**
  4. **The Australian Securities Exchange.**

Emerald gives notice under Section 650D of the Corporations Act that it varies the Offer by extending the date of the close of the Offer (as described on page 1 "Important Dates", Section 2 and Section 2 of "Terms of the Offer" in the replacement bidder's statement dated 22 July 2008 (**Replacement Bidder's Statement**)) so that the Offer is now scheduled to close at **5.00pm (WDT) on 5 January 2009.**

At the date the first Offer was made, Emerald and its associates had a relevant interest in approximately 19.99% of the GoldLink Shares. As far as Emerald is aware, as at the date of this Notice, Emerald and its associates have a relevant interest in approximately 36.49% of the GoldLink Shares.

Unless the context requires otherwise, defined terms in the Replacement Bidder's Statement have the same meaning in this Notice of Variation.

**Dated: 22 December 2008**

**Approved** by a resolution passed by the directors of Emerald Capital Limited.



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**Peter Pynes**  
Director



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**Timothy Kestell**  
Director

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A copy of this notice was lodged with the Australian Securities and Investments Commission on 22 December 2008. Neither the ASIC nor any of its officers takes any responsibility for the contents of this notice.