

JV Global Limited

Shareholder Briefing

2008 Annual General Meeting

Presentation overview



- Terry Opie, Managing Director
 - Welcome
 - Year-end review; and
 - Update
 - Component Homes
 - UAE - Arabian Profile Global Co. LLC
 - India - Sharus Steel Products Pvt Ltd
 - Current negotiations
 - Summary

2007/2008 year in review



- ✓ Component Homes restructured
- ✓ Sharus Steel Products Pvt Ltd commenced production
- ✓ Arabian Profile Global Co LLC further consolidation
- ✓ Display home supplied and erected in Jordan
- ✓ Trafalgar fire door - agreement signed
- ✗ In-house profit projection not achieved
- ✗ Jordan deal not yet concluded

Australia



component
homes

A stylized house icon in a light purple color, positioned to the right of the text "component homes". The icon consists of a simple roofline with a chimney on the right side.

Challenges experienced...

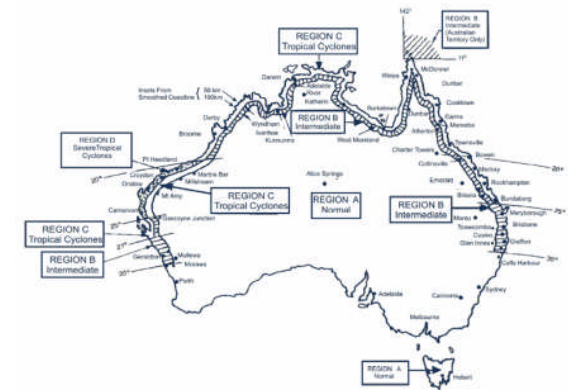


■ Cyclonic Region D Requirements

□ Delays experienced due to AS/NZ and BCA changes

■ W56m/s \longrightarrow W86m/s = 310km/hr - region D incorporates major development areas

■ Region D covers local authorities of Carnarvon, Exmouth, Ashburton and Roebourne, including towns of Port Hedland and Karratha



Region D challenges overcome



- ✓ Software re-engineered & designs modified
 - Worked closely with Structerre Consulting Engineers
- ✓ Upside - Component Homes' system fully compliant with BCA codes, based on AS/NZ:
 - AS4055-2006 Wind Loads for Housing.
 - AS/NZS1170.2:2002 Structural Design Actions Part 2 Wind Codes.
 - AS/NZS 1170.1:2002 Structural Design Actions Permanent, Imposed & Other Actions.
 - AS4600-2005 Cold Formed Steel Structures Code.
 - AS1397 Steel Sheet & Strip.

- ✓ Outsourced drafting and engineering drawings
 - Subcontracting to local building designers
 - Outsourcing - Identified Indian architectural firm to supply services to Component Homes

- ✓ Staffing
 - Additional staff (from 9 to 21)
 - Sales Manger (to be appointed)
 - Contract Manager
 - Quotation Officer
- ✓ Improved factory production/fabrication
 - Additional turning beds
 - Additional storage space

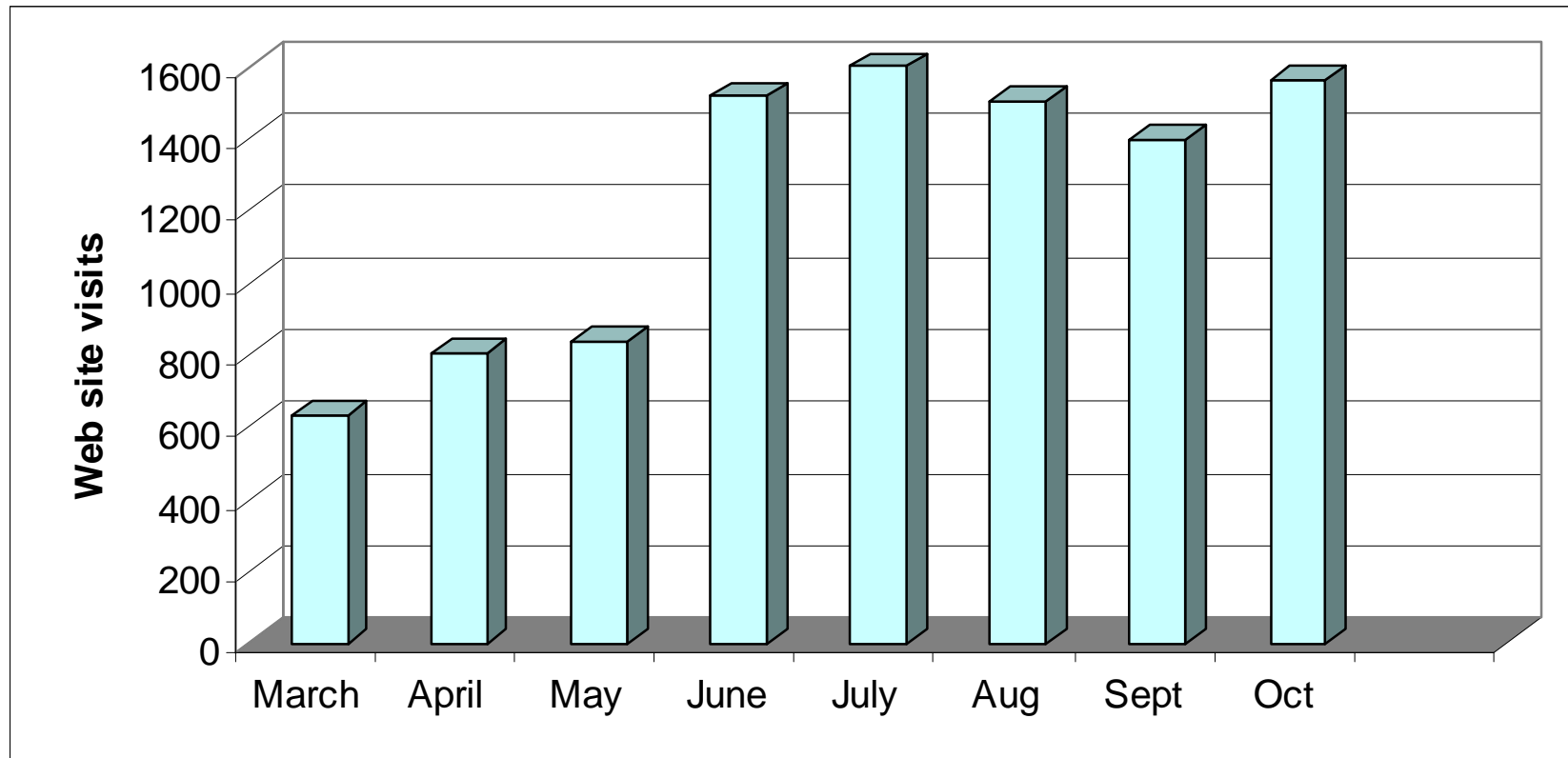
- ✓ New, additional premises
 - Showroom, office, owner builder training centre and factory space for roof and ceiling batten production
 - Close to existing factory
- ✓ Commercial jobs
 - diversified client base, with a greater focus on builders

Website relaunch



New website launched 10 March 2008

www.componenthomes.com.au



□ 40% of enquiries are generated from website visits

The numbers: FY07/08



- Sales for 07/08 financial year were \$2.8 million
- Sales for 6 months to 31 December 08 anticipated to equal 2008 Annual Sales
- Current contracts and accepted quotations as at the end of October 2008 were \$6.5 million
- Quotations awaiting acceptance at the end of October 2008 were \$8.9 million
- Outstanding quotations = 50 jobs
- 241 enquires were received between July 2008 to October 2008 and 88 quotations were issued in this period with a total value of \$10.5 million.

UAE - Joint Venture



Arabian Profile Global Co. LLC

- Business continues to expand
- Fire rated door sets
 - Approval and certification from relevant UAE authorities in the final stages
- Door and frame package will create considerable opportunities to expand the business
- Focus over the next 12 months will be centered on UAE and Qatar

Big 5 Exhibition November 2008



Global Strength / Local Knowledge

India - Joint Venture



Production/Orders



- ✓ Production commenced in January 2008
- ✓ Initial orders and installation completed - negotiations with architects, builders and developers are ongoing
- ✓ Production and administrative staff in place (20 employees)
- ✓ Sales team established (6 employees)
- ✓ Agents appointed in New Delhi, Chennai, Gujarat, Kerala and Hyderabad
- ✓ Sample frames installed in various developments, including Shapoorji Pallonji projects in Mumbai

Future expansion



Fire-rated door sets

- Trafalgar Fire Products

New plant and equipment

- press brake, incline press, mitre saw and MIG welders - additional flexibility in frame profile/material gauge

Recent developments

- Shapoorji Pallonji executives visited Australia
- Discussions with Norfolk Group Limited regarding establishment of joint venture to manufacture fire rated doors for the Indian domestic market and the MENA region
- Introduction of LGSF into the joint venture
- Discussions regarding the manufacture of various items utilized by Component Homes being sourced from joint venture company

Current Negotiations



Current Negotiation



As previously announced to ASX we have entered into an MOU with Mr Ali Rahma CEO, Eqarat and Mr Jonathan Green MD Eqarat to establish a joint venture company. This company will provide light gauge steel framed housing for the residential and labour accommodation markets within the MENA region.

Negotiations are currently underway with a large international company for the provision of labour accommodation in Dubai for their 8,000 employees. The project will be fully funded by external investors.

Preliminary discussions have been initiated with a substantial Saudi based group in respect to the establishment of a similar joint venture in Saudi Arabia.

Disappointing year...however:

- ✓ Solid foundation built with Component Homes, Arabian Profile Global Co LLC and Sharus Steel Products Pvt Ltd
- ✓ Next 12 months given the current economic circumstances will be difficult however we believe that given the geographic diversity of the Company's businesses we are well placed work through this economic downturn
- ✓ Negotiations are presently underway to raise capital

JV Global Limited

Global Strength / Local Knowledge

