Rule 3.8A

## **Appendix 3E**

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.* Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

| Name  | of entity                          | ABN             |                |  |  |
|---|------------------------------------|-----------------|----------------|--|--|
| LINQ RESOURCES FUND   |                                    |                 | 78 766 839 455 |  |  |
| We (  | the entity) give ASX the following | information.    |                |  |  |
| Info  | ormation about buy-back            |                 |                |  |  |
| 1   | Type of buy-back                   | On market       |                |  |  |
| 2   | Date Appendix 3C was given to ASX  | 28 October 2008 |                |  |  |
| Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day |                                    |                 |                |  |  |
|   | 9                                  | revious day     | •              |  |  |
|   | 9                                  |                 | Previous day   |  |  |
|   | 9                                  | revious day     | •              |  |  |

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<sup>+</sup> See chapter 19 for defined terms.

|   |   | Before previous day                                | Previous day  |  |  |  |
|---|---|--|---|--|--|--|
|   |   |  |   |  |  |  |
| 5   | If buy-back is an on-market buy-back  | highest price paid:-<br>\$0.440<br>date: 17 Nov 08 | highest price paid: \$0.360                           |  |  |  |
|   |   | lowest price paid:-<br>\$0.400                     | lowest price paid: \$0.350                            |  |  |  |
|   |   | date: 17 Nov 08                                    | highest price allowed under rule 7.33: <b>\$0.430</b> |  |  |  |
|   |   |  |   |  |  |  |
| Participation by directors                |   |  |   |  |  |  |
| 6   | Deleted 30/9/2001.  |  |   |  |  |  |
|   | L   |  |   |  |  |  |
| How many shares may still be bought back? |   |  |   |  |  |  |
| 7   | If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back                               | 23,095,828   |   |  |  |  |
| Compliance statement                      |   |  |   |  |  |  |
| 1.  | 1. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form. |  |   |  |  |  |
|   |   |  |   |  |  |  |
| Sign                                      | here: (Director/ <del>Company</del>   |  | November 2008   |  |  |  |

**Clive Donner** 

Print name:

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<sup>+</sup> See chapter 19 for defined terms.