



ASX Release

16 December 2008

Lumacom Limited (ASX: LUM)

NOTICE TO OPTION HOLDERS CONCERNING THE EXERCISE AND EXPIRY OF LISTED COMPANY OPTIONS

The Company wishes to advise all holders of listed options in the Company (ASX: LUMO) that in accordance with the ASX Listing Rules, a letter and a notice of exercise of options form will be sent to all option holders for the purposes of allowing an election to exercise those options.

The details of the listed options are as follows:

Expiry date: 5.00pm (WDST) on 31 December 2008
Exercise price: 7 cents

Option holders may elect to:

- (i) sell their options. Quotation of the options will cease at the close of trading on 22 December 2008; or
- (ii) exercise their options prior to expiry to acquire fully paid ordinary shares; or
- (iii) do nothing and allow the options to expire.

Option holders are under no obligation to exercise their options.

A further announcement containing the letter to option holders, the notice and the Terms and Conditions associated with the options will be made via the ASX.