



23 December 2008

The Manager  
Australian Securities Exchange Limited  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sir

**Share and Option Placement**

In relation to the placement by Lumacom Limited ("the Company") of:

- (i) 32,500,000 fully paid ordinary Shares at 0.4 cents per share; and
- (ii) 32,500,000 Unlisted options at an exercise price of 1 cents per option

(announced to ASX on 17 December 2008) ("the Placement"), the Company provides the following information in accordance with section 708A(6) of the Corporations Act ("the Act")

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours faithfully

Maurice Catina  
Company Secretary

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LUMACOM LTD

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