



MORNING STAR GOLD N.L.
ABN 34 003 312 721
Registered Office
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Our Ref: 85917/04S GL/GL

5th December, 2008

Attention: Company Announcements Office

Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

**RESULTS OF ANNUAL GENERAL MEETING
- AMENDED**

The 2008 Annual General Meeting of the Company was held on 28th November 2008. Eight items of business were included on the Notice of Annual General Meeting sent to shareholders.

A summary of those eight items of business and the results of the voting is as stated below:

1. To receive and consider the Financial Report of the Company for the year ended 30th June 2008 together with the Directors' Report and Auditors' Report – **Adopted.**
2. Resolution to adopt the Remuneration Report of the Company – **Passed.**
3. Resolution to elect a Director in accordance with the Constitution of the Company, Dr P G Jackson, who was appointed in March 2008, retired as a Director and being eligible offered himself for re-election – **Passed.**
4. Resolution to re-elect a Director in accordance with the Constitution of the Company, Mr M M Garling retired as a Director and being eligible offered himself for re-election – **Passed.**
5. Resolution to re-elect a Director in accordance with the Constitution of the Company, Mr M H Bird retired as a Director and being eligible offered himself for re-election – **Passed.**

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RESULTS OF ANNUAL GENERAL MEETING -AMENDED – Continued

6. Resolution to ratify the issue of 7,864,663 ordinary shares together with 7,864,663 attaching free options made during the previous twelve months - **Passed.**
7. Resolution to ratify the issue of 633,000 ordinary shares and 200,000 options made during the previous twelve months - **Passed.**
8. Resolution to approve the issue of up to 20,000,000 ordinary shares together with up to 20,000,000 attaching free options - **Passed.**

The voting in respect of each of the above seven Resolutions passed by the meeting was decided by a show of hands.

The information regarding proxy votes required by Section 251AA(2) of the Corporations Act is as follows:

The total number of proxy votes exercisable by all proxies validly appointed in respect of each Resolution was 51,667,296 votes.

The total number of proxy votes in respect of which the appointments specified the following:

	For	Against	Abstain
Resolution 2	51,602,296	32,000	33,000
Resolution 3	51,596,526	37,770	33,000
Resolution 4	49,196,445	37,770	2,433,081
Resolution 5	51,596,526	37,770	33,000
Resolution 6	51,477,526	57,770	132,000
Resolution 7	51,477,526	57,770	132,000
Resolution 8	51,465,526	169,770	32,000

Yours faithfully,

M. J. DAVIS

Secretary

