



Allens Arthur Robinson

Date 20 November 2008

ARN 47 702 595 758

Page 1 of 2

Deutsche Bank Place
Corner Hunter and Phillip Streets
Sydney NSW 2000
Australia
Tel 61 2 9230 4000
Fax 61 2 9230 5333

From Kristy Lee

To Company Announcements Office
The Australian Securities Exchange

Correspondence
GPO Box 50
Sydney NSW 2001
Australia
DX 105 Sydney

Fax 1300 135 638

www.aar.com.au

Dear Sir/Madam

Manhattan Software Bidco Pty Limited – intention to make takeover bid for MYOB Limited

We act for Manhattan Software Bidco Pty Limited (*Manhattan Software*).

On behalf of Manhattan Software, we attach a notice pursuant to section 630(4) of the *Corporations Act 2001* (Cth) in accordance with section 630(5) of the *Corporations Act*. The notice confirms fulfilment of a defeating condition.

Yours faithfully



Kristy Lee
Lawyer
Kristy.Lee@aar.com.au
Tel 61 2 9230 5072

Tom Story
Partner
End

Our Ref TGSE:205953611

ksls A0111489615v1 205953611 19.11.2008

This document and any following pages may contain personal information and is intended solely for the named addressee. It is confidential and may be subject to legal or other professional privilege. Any confidentiality or privilege is not waived or lost because this document has been sent to you by mistake. The copying or distribution of this document or any information in it by anyone other than the addressee, is prohibited. If you have received this document in error, please let us know by telephone, and then return it by mail to the address above. We will refund your costs of doing so. Any personal information in this document must be handled in accordance with the Privacy Act 1988 (Cth). We may collect personal information about you in the course of our dealings with you. Our privacy statement (www.aar.com.au/general/privacy.htm) tells you how we usually collect and use your personal information and how you can access it.

Sydney
Melbourne
Brisbane
Perth
Port Moresby
Singapore
Hong Kong
Jakarta
Shanghai
Bangkok
Phnom Penh

Manhattan Software Bidco Pty Limited

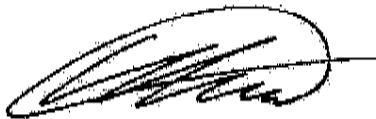
Notice under section 630(4) of the Corporations Act

This notice is issued under section 630(4) of the *Corporations Act* by Manhattan Software Bidco Pty Limited (ACN 133 875 126) (**Manhattan Software**) in relation to Manhattan Software's takeover offer for MYOB Limited (ABN 53 086 760 303) (**MYOB**) dated 18 November 2008, as set out in the replacement Bidder's Statement dated 17 November 2008.

Manhattan Software gives notice that the condition in section 8.7(g) of the Bidder's Statement relating to the capital return by MYOB has been satisfied.

Dated: 20 November 2008

SIGNED for and on behalf of Manhattan Software Bidco Pty Limited



Craig Wood

Director

For and on behalf of Manhattan Software Bidco Pty Limited