


Anzon Australia
LIMITED

26 November 2008

[Name]
[Address]
[Address]
[Address]

Dear former Anzon Australia Shareholder,

Compulsory Acquisition of your Shares in Anzon Australia Limited

Following its successful takeover of Anzon Australia Limited (**AZA**), Roc Oil Company Limited (**ROC**) has now acquired all of your ordinary shares in AZA (**AZA Shares**) under the compulsory acquisition provisions of the *Corporations Act 2001* (Cth).

Your AZA Shares were transferred to ROC on 24 November 2008 and AZA is holding your consideration on trust for you until AZA receives written instructions from you as to how it is to be dealt with. A Claim Form for the purpose of claiming your consideration is enclosed.

Your consideration entitlement is set out in the Claim Form. Your consideration entitlement will vary depending on the form of consideration that you elected as your payment option. The payment option applicable to you is shown on the enclosed Claim Form.

There were 2 payment options to choose from, which were the same as those available to AZA shareholders under ROC's takeover offer. These options were to:

- receive 0.792 ordinary shares in the issued capital of ROC (**ROC Shares**) plus \$0.05 cash for each of your AZA Shares (**Option 1**); or
- participate in the share sale facility (as described in section 10.18 of the Bidder's Statement) and have the ROC Shares that you would otherwise receive under the offer sold on-market and receive the net cash sale proceeds in lieu of the issue of ROC Shares (**Option 2**).

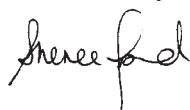
If you did not make a valid election, the form of consideration that has been applied to your AZA Shares is Option 1. However, if your registered address is in a jurisdiction other than Australia and its external territories, New Zealand, United Arab Emirates or the United Kingdom, the form of consideration that has been applied to the acquisition of your AZA Shares is Option 2.

Please complete and sign the enclosed Claim Form and return it as soon as possible to the address shown on the form.

If you do not instruct AZA as to how it should deal with your consideration, that consideration will ultimately be transferred to the Australian Securities and Investments Commission to be dealt with as unclaimed property.

If you have any questions or require further information, please contact Computershare Investor Services Pty Limited, ROC's share registry, on 1300 787 272 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours sincerely,



Sheree Ford
Company Secretary
Anzon Australia Limited

Anzon Australia Limited (ACN 107 406 771)

Level 14, 1 Market Street, Sydney NSW 2000, Australia. Telephone: +61 2 8356 2000 Facsimile: +61 2 9380 2066

**Anzon Australia Limited ("AZA")
Compulsory Acquisition Claim Form**



Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 2115 Melbourne
Victoria 3001 Australia
Enquiries (within Australia) 1300 787 272
(outside Australia) 61 3 9415 4000

000001

000

SAM

MR JOHN SAMPLE
FLAT 123
SAMPLE STREET
SAMPLE STREET
SAMPLE STREET
SAMPLETOWN VIC 3030



Holder Identification (HIN)



X 1234567890 I N D

Use a black pen.
Print in CAPITAL letters
inside the grey areas.

A	B	C
---	---	---

1	2	3
---	---	---

Compulsory Acquisition Claim Form

**YOUR ORDINARY SHARES IN AZA ("AZA SHARES") HAVE BEEN COMPULSORILY ACQUIRED BY ROC OIL COMPANY LIMITED ("ROC").
USE THIS FORM TO CLAIM YOUR CONSIDERATION ENTITLEMENT FOR THE ACQUISITION OF YOUR AZA SHARES.**

This is an important document and requires your immediate attention. If you are in any doubt about how to deal with it, please consult your financial or other professional advisor. This Claim Form should be read in conjunction with the letter from AZA dated 26 November 2008. When completed, this Claim Form must be sent to Computershare Investor Services Pty Ltd ("CIS") at the address shown overleaf.

1. Number of AZA Shares compulsorily acquired by ROC	
2. Applicable payment option (see letter from AZA dated 26 November 2008)	Payment Option 1
3. Cash component of consideration payable	
4. Number of ordinary shares in ROC ("ROC Shares") issued to you	

I/We, the person(s) named above:

- (a) direct AZA to deal with the A\$ cash amount shown next to item 3 above by sending a cheque for such amount made payable to me/us by ordinary mail (or, in the case of an address outside Australia, by airmail) to the address shown above;
- (b) agree to become a member of, and to be bound by the constitution of, ROC;
- (c) appoint each director and secretary of ROC from time to time to severally as my/our attorney or agent do all things necessary, including to execute on my/our behalf any document or instrument, to enable the ROC Shares to which I am/we are entitled to be registered in my/our names; and
- (d) agree that the payment and/or transfer of the consideration set out above will be a complete release and discharge of all obligations of ROC and AZA to me/us in respect of the consideration payable for the compulsory acquisition of my/our AZA Shares by ROC and that ROC and AZA will not be responsible for any loss of documents in the ordinary course of post.

Please refer to the instructions on the reverse for completion of this form and then sign and date here. If this form is signed under power of attorney, the attorney declares that they have no notice of revocation of that power.

Shareholder 1

--

Sole Director and Sole Company Secretary

Shareholder 2 (if applicable)

--

Director

Shareholder 3 (if applicable)

--

Director/Company Secretary

Dated ____ / ____ / ____

See back of form for completion guidelines



Further details regarding the Claim Form

INSTRUCTIONS FOR SIGNING AND RETURNING THIS FORM

1. Please **SIGN** and **DATE** the front of the Claim Form where indicated.
 - a. **Joint Holders**
All joint former shareholders must sign.
 - b. **Corporations**
This Claim Form must be signed by:
 - two directors or a director and a company secretary;
 - where the company has a sole director and, under the Corporations Act 2001 (Cth) there is no company secretary, or where the sole director is also the sole company secretary, that director may sign alone; or
 - an attorney duly authorised in writing.
 - c. **Power of Attorney**
If signed under power of attorney, a copy of the relevant power of attorney must be attached to this Claim Form.
 - d. **Deceased Estates**
If signed on behalf of a deceased former shareholder, all executors or administrators must sign and a certified copy of the probate or letters of administration, together with any other documents required by law, must be attached.
2. Please **RETURN** this Claim Form (properly completed, signed and dated) and any other relevant documents to:
Computershare Investor Services Pty Limited
GPO Box 2115
Melbourne Victoria 3001
Australia

024292 - V3

Privacy Statement

Personal information is collected on this form by CIS, as registrar for ROC, for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001 (Cth), you may be sent material (including marketing material) approved by ROC in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or E-mail privacy@computershare.com.au

If you have any enquiries concerning ROC's takeover offer please contact CIS on 1300 787 272 (for callers within Australia) or +61 3 9415 4000 (for callers outside Australia).

Please note this form may not be used to change your address.

Please return the completed form in the envelope provided or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 2115
Melbourne Victoria 3001
Australia