



ABN: 71 111 196 420  
Level 2, 160 Pitt Street Mall Sydney NSW 2000  
Phone: 02 9210-7000 Facsimile: 02 9210-7099

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27th November 2008

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**Re: Annual General Meeting held at 11.00 am on 27th November 2008**

The following matters of business were approved by the members at the Annual General Meeting of Souls Private Equity Limited held at 11.00 am, Thursday 27<sup>th</sup> November, 2008.

Notice of Meeting together with the Annual Accounts and associated reports were taken as read.

**1. Financial report and directors' and audit reports**

Receipt and consideration of the annual financial report and the reports of the directors and of the auditor for the financial year ended 31 July 2008.

**VOTING**

**2. Remuneration Report**

To adopt the remuneration report for the year ended 31 July 2008

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>In Favour</b>	<b>Against</b>	<b>Abstention</b>	<b>Proxy's discretion</b>
83,466,705	10,576,461	1,850,757	84,990,646

**The motion was carried on a show of hands as an ordinary resolution.**



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## VOTING - Continued

### 3a. Re-Election of a Director

To re-elect by ordinary resolution as a director Mr Robert Westphal; who ceased to hold office in accordance with the Company's Constitution Rule 20.1(a) and, being eligible, offered himself for re-election.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
91,205,287	3,512,460	411,723	85,755,099

**The motion was carried on a show of hands as an ordinary resolution.**

### 3b. Re- Election of a Director

To re-elect by ordinary resolution as a director Mr David Wills; who ceased to hold office in accordance with the Company's Constitution Rule 20.1(a) and, being eligible, offered himself for re-election.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
91,264,234	3,545,089	320,147	85,755,099

**The motion was carried on a show of hands as an ordinary resolution.**

Yours faithfully,

A handwritten signature in black ink, appearing to read "R. Pillinger", written in a cursive style.

**Richard Pillinger**  
Company Secretary