



(Formerly New World Alloys Limited)

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24 August 2009

Manager Announcements
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By E-lodgement

Dear Sir,

RIGHTS ISSUE – OFFER DOCUMENT AND ENTITLEMENT FORMS

Further to the Company's previously announced non-renounceable rights issue to shareholders, we confirm despatch to shareholders of Offer Document dated 7 August 2009 and personalised Entitlement and Acceptance forms.

The prospectus is also available for perusal on the Company's website www.australafrica.com.au.

Yours faithfully,
for **AUSTRAL AFRICA RESOURCES LIMITED**

A handwritten signature in black ink, appearing to read 'Karen E V Brown', written over a horizontal line.

Karen E V Brown
Company Secretary