



(Formerly New World Alloys Limited)

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14 September 2009

Manager Announcements
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir,

RIGHTS ISSUE – ALLOTMENT TO ACCEPTORS

Further to Appendix 3B application for quotation of additional shares dated 7 August 2009 in respect of the non-renounceable entitlement issue to shareholders, the Company wishes to confirm that allotment to acceptors of the issue has been completed. Relevant securities have been allocated into the issuer sponsored sub register.

The Company further advises the following:

1	Date of allotment	14 September 2009
2	Number of securities for which quotation is sought	471,000,798 ordinary fully paid shares (AAF)
3	Issued capital	
	Quoted capital including the new shares allotted	1,174,307,092 ordinary fully paid shares (AAF)
	Unquoted securities	200,000,000 ordinary fully paid shares restricted until 2 October 2009
4	20 largest holders of ordinary fully paid shares	See attached schedule

The Directors reserve the right to place the shortfall of 432,305,496 shares with parties selected by them in their absolute discretion within three months after the closing date of the issue.

Yours faithfully,
for **AUSTRAL AFRICA RESOURCES LIMITED**

A handwritten signature in black ink, appearing to read 'Karen E V Brown', written over a white background.

Karen E V Brown
Company Secretary

Top 20 shareholders at 14 September 2009

	Shareholder name	No of shares	% holding
1	Sino-Asia Mining & Resources PLC	200,000,000	14.55
2	Merrill Lynch (Australia) Nominees Pty Limited	120,545,982	8.77
3	Mr Geoffrey Norman Barnesby-Johnson & Ms Catherine Jane Halvorsen	60,000,000	4.37
4	Custodial Services Limited	26,510,000	1.93
5	UBS Nominees Pty Ltd	25,800,000	1.88
6	Mr Graeme John Clatworthy	25,000,000	1.82
7	Plan B Trustees Limited	20,828,864	1.52
8	Aquatic Resources Limited	18,604,438	1.35
9	Mr Phen Hong Chua	18,531,578	1.35
10	Yandal Investments Pty Ltd	18,500,000	1.35
11	Chambers Engineering Pty LTD	18,000,000	1.31
12	National Nominees Limited	17,888,966	1.30
13	Mr Thomas Fritz Ensmann	16,400,000	1.19
14	Seiwan Properties Limited	16,000,000	1.16
15	Mr Gerard Lodewyk van Delden Zykow	15,387,512	1.12
16	Great Eastern Holdings Pty Ltd	12,000,000	0.87
17	Mr Mark Paterniti	12,000,000	0.87
18	Southam Investments 2003 Pty Ltd	11,400,000	0.83
19	Moon Corporation Ltd	10,690,003	0.78
20	Mr Robert Francis Panton	10,207,000	0.74
	Total top 20	674,294,343	49.06