

Thursday, 9 April 2009

AMENDED ANNOUNCEMENT
Record Date for Entitlements for OSHIZZ, OSHJZA, OSHJZB & OSHJZZ

RBS Group (Australia) Pty Limited as issuer of **OIL SEARCH LIMITED** Instalment Warrants (ASX Code OSHIZZ, OSHJZA, OSHJZB & OSHJZZ), confirms that the record date for entitlements to the **AUD \$0.057184** (0% franked) distribution for the OSHIZZ, OSHJZA, OSHJZB & OSHJZZ Instalments is 17 April 2009, coinciding with the record date for the OIL SEARCH LIMITED Ordinary Share dividend.

The OSHIZZ, OSHJZA, OSHJZB & OSHJZZ Instalment Warrants will commence trading ex-distribution 9 April 2009.

The dividend will be paid to instalment holders as soon as possible following payment by the Company to the Trustee. In any event, it is anticipated that the instalment dividend will be paid to holders no later than 5 business days after the Company's dividend payment date of 7 May 2009.

For further inquiries please contact:



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