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ASX Announcement

28 August 2009

A.B.C. Learning Centres Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN: 079 736 664

The Administrators of ABC Learning Centres Limited (Administrators Appointed) (Receivers and Managers Appointed) advise that they are not in a position to pay the Annual Listing Fees of the company as there are insufficient funds available.

It is understood that this will trigger a delisting of the company in accordance with the ASX Listing Rules.

All future announcements by the Administrators will be lodged publicly on the Ferrier Hodgson website; www.ferrierhodgson.com.

Yours faithfully

Gregory Moloney Administrator ADELAIDE
MELBOURNE
NEWCASTLE
PERTH
SYDNEY
HONG KONG
JAKARTA
KUALA LUMPUR
MANILA
MUMBAI
SHANGHAI
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