



# Anglo Pacific Group PLC

17 Hill Street, Mayfair

London W1J 5NZ

Tel: 020 7409 1111

Fax: 020 7629 0370

[www.anglopacifigroup.com](http://www.anglopacifigroup.com)

Manager – Companies  
Australian Stock Exchange  
Level 6  
20 Bridge Street  
Sydney 2000  
New South Wales  
Australia

28<sup>th</sup> April 2009

ARBN 009 475 398

Dear Sirs,

## **QUARTERLY PRODUCTION AND EXPLORATION REPORT TO 31 MARCH 2009**

Please find following the details of the mining production and exploration activities undertaken by the Anglo Pacific Group Plc (the “Company”) during the quarter.

### 1. Production

The Company did not undertake any production during the quarter.

### 2. Exploration

#### *Australia*

The Company incurred no expenditure on exploration and development on its Australian projects during the quarter. This was due to Tiaro Coal Limited’s (TCM) continuing involvement in the Company’s joint venture with Core Resources Pty Ltd in return for funding an agreed level of exploration. For further information see the TCM disclosure document dated 19<sup>th</sup> December 2007.

#### *Canada*

The Company’s expenditure on exploration and development on its Panorama and Trefi projects during the quarter totalled C\$72,559.46. This consisted of C\$7,800.00 for road use agreements, C\$50,000.00 as a deposit for the Trefi drill program and C\$14,759.46 of consultants’ fees relating to resource modelling and drill program planning.

For further information:

Australian contact: Ms Janis Nugawela +61 (0) 8 9380 9339  
UK contact: Mr Matthew Tack +44 (0) 20 7318 6360  
Website: [www.anglopacifigroup.com](http://www.anglopacifigroup.com)

Yours faithfully,

A handwritten signature in black ink, appearing to read 'M. Tack', written in a cursive style.

Matthew Tack  
Company Secretary