



News Release

26th June 2009

Anglo Pacific Group PLC

Anglo Pacific Group plc (“the Company”) announces that, pursuant to the Scrip Dividend Alternative that had been approved at the Annual General Meeting on 23rd April 2009, it has allotted 724,593 Ordinary Shares of 2p each in the Company. Shareholders representing 21.0% of the issued share capital elected to take scrip instead of cash.

The above shares rank pari passu in all respects with the existing issued ordinary shares in the Company. Application has been made to the UK Listing Authority and to the London Stock Exchange for these shares to be admitted to the Official List and to trading on the London Stock Exchange’s Main Market for listed securities and it is expected that dealings will commence on 3rd July 2009.

The Company also wishes to announce that, subject to receipt of the approvals aforementioned, the Directors’ shareholdings have changed as set out below:-

	At 18 th June 2009	Scrip Dividend	24 th June 2009	% Issued Ordinary Share Capital
M.H. Atkinson	3,622	117	3,739	0.01
P.M. Boycott	3,275,291	58,425	3,333,716	3.12
A.C. Orchard	40,000	0	40,000	0.04
M.J. Tack	37,852	1024	38,876	0.04
J. Theobald	0	0	0	0.00
J.G. Whellock	13,084	0	13,084	0.01
B.M. Wides	3,661,443	24,072	3,685,515	3.45
A.H. Yadgaroff	181,416	5,887	187,303	0.18

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