

# announcement



13 May 2009

## **AWM Scheme of Arrangement implemented**

Australian Wealth Management Limited (**AWM**) wishes to advise that the scheme of arrangement between AWM and its shareholders (the **Scheme**) has been implemented.

All AWM shares have been transferred to IOOF Holdings Ltd (**IOOF**) and all options over AWM shares have been cancelled in accordance with the Scheme.

An application to delist AWM from ASX will be made shortly.

Scheme participants (or in the case of Ineligible Overseas Scheme Participants, the nominee) have been registered as the holders of IOOF shares to which they are entitled under the Scheme.

Written confirmations of allocations of IOOF shares will be sent to all Scheme participants (other than Ineligible Overseas Scheme Participants) on 14 May 2009.

IOOF shares which are allotted to the nominee on behalf of Ineligible Overseas Scheme Participants will be sold as soon as reasonably practicable and the proceeds received (after deducting any applicable brokerage and other selling costs, taxes and charges) will be paid to the Ineligible Overseas Scheme Participants.

For further information, please contact:

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