



To: The Manager
Company Announcements Office
Australian Securities Exchange

Notice under section 708AA(2)(f) of the Corporations Act 2001

This notice is given by AWB Limited ACN 081 890 459 (**AWB**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investments Commission Class Order 08/35 (**CO 08/35**).

AWB has announced on 23 September 2009 an accelerated non-renounceable entitlement offer of 1 fully paid AWB ordinary share (**New Share**) for each existing share held as at 7.00pm (AEST) on 28 September 2009 by shareholders with a registered address in Australia, New Zealand or any other jurisdiction in which AWB has decided to make offers.

AWB advises that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act as modified by CO 08/35;
- (b) this notice is being given under section 708AA(2)(f) of the Act as notionally modified by CO 08/35;
- (c) as at the date of this notice, AWB has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to AWB; and
 - (2) section 674 of the Act;
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708AA(8) and 708AA(9) of the Act; and
- (e) the issue of New Shares under the entitlement offer is not expected to have any material effect or consequence on the control of AWB.

Peter Patterson
Company Secretary
23 September 2009