

Fax To: Australian Stock Exchange
From: Grand T G Gold Holdings Limited
Attention: Company Announcements Office
Fax No.: 00 612 9347 0005 / 9778 0999
No. of pages: (including cover) 4
Date: 12th November 2009
Sender: Brandon Ho

In the event of any query, please call the sender on +852 2598 8566

Dear Sir,

Please find enclosed completed Form 603 Notice of Initial Substantial Holder relating to our group holding in Apex Minerals NL.

A copy has also been sent directly to the company.

Please advise if you have any queries regarding this notice.

Regards,

ASX Form 603

Form 603

Corporations Act 2001

Section 671 B

Notice of Initial Substantial holder

To Company Name / Scheme

APEX MINERALS NL

CAN / ARSN

098 612 974

1. Details of substantial holder (1)

Name Grand T G Gold Holdings Limited and its subsidiaries, being the bodies corporate listed in Annexure A

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 10 November 2009

2. Details of Voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's vote (5)	Voting power (6)
Ordinary Shares	260,000,000	260,000,000	7.84%

3. Details of relevant interests

The nature of the relevant interest the Substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
T G Mining Asia Limited	Beneficial owner of securities	260,000,000 Fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
T G Mining Asia Limited	Patersons Securities Ltd	T G Mining Asia Limited	260,000,000 Fully paid ordinary shares

ASX Form 603

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
T G Mining Asia Limited	10 November 2009	AUD10,400,000		260,000,000 Fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and CAN / ARN (if applicable)	Nature of association
T G Mining Asia Limited	Is a related body corporate of Grand T G Gold Holdings Ltd

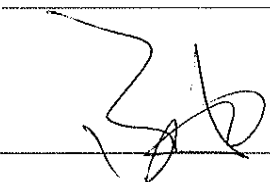
7. Addresses

The Addresses of persons named in this form are as follows:

Name	Address
Grand T G Gold Holdings Limited	Units 07-08, 28 th Floor Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong
T G Mining Asia Limited	Units 07-08, 28 th Floor Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong
Patersons Securities Ltd	Level 23, Exchange Plaza, 2 The Esplanade PERTH WA 6000

Signature

print name Ho Wing Kai capacity Company Secretary

sign here  date 12 November 2009

Annexure A

Significant Subsidiaries of Grand T G Gold Holdings Limited

Name

Grand T G Gold Holdings Limited

SSC Mandarin Mining Investment Limited

T G Mining Asia Limited

SSC Sino Gold Mining Investment Company Limited

Tongguan County Taizhou Mining Investment Company Limited